Amkor Technology, Inc.
Financial Information

OCTOBER 2014

Reliability
and Trust

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Amkor Technology®

Disclaimer

Forward-Looking Statement Disclaimer

All information and other statements contained in this presentation, other than statements of historical fact, constitute forward-looking statements within the meaning of federal securities laws. These forward-looking statements involve a number of risks, uncertainties, assumptions and other factors that could affect our future results and cause actual results and events to differ materially from our historical and expected results and those expressed or implied in these forward-looking statements. Our historical financial information, and the risks and other important factors that could affect the outcome of the events set forth in these statements and that could affect our operating results and financial condition, are contained in our filings with the Securities and Exchange Commission, including our Form 10-K for the 2013 year and subsequent filings. We undertake no obligation to review or update any forward-looking statements to reflect events or circumstances occurring after this presentation.

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From time to time we may provide financial guidance in our earnings releases and make other forward-looking statements. Our financial guidance and other forward-looking statements are effective only on the date given. In accordance with our policy, we will not update, reaffirm or otherwise comment on any prior financial guidance or other forward-looking statements in connection with this presentation. No reference made to any prior financial guidance or other forward-looking statements in connection with this presentation should be construed to update, reaffirm or otherwise comment on such prior financial guidance or other forward-looking statements.

Non-GAAP Measures

This presentation contains certain measures that are not defined terms under U.S. generally accepted accounting principles ("U.S. GAAP"), such as: free cash flow; EBIT and EBITDA; and adjusted net sales, gross margin, net income, earnings per diluted share, interest expense and EBITDA. These non-GAAP measures should not be considered in isolation or as a substitute for, or superior to, measures of liquidity or performance prepared in accordance with U.S. GAAP, and may not be comparable to calculations of similarly titled measures by other companies. See "Endnotes" and "Financial Reconciliation Tables" in the Appendix.

3Q14 and 4Q14 Summary

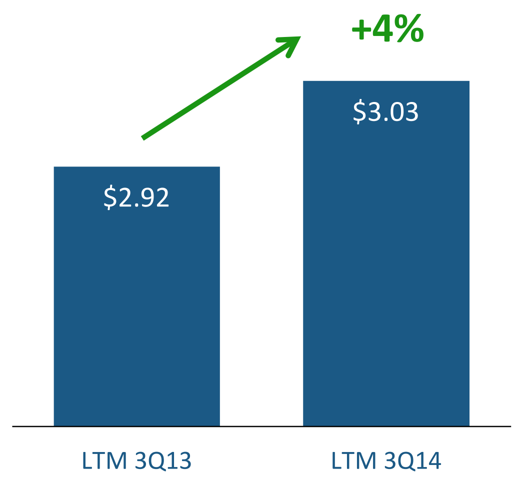
(In Millions, Except per Share Data)	4Q 2014 Guidance (As of October 27, 2014)[1]	3Q 2014	2Q 2014	3Q 2013
Net Sales	$755 - $805	$813	$767	$768
Gross Margin	17% - 20%	18.8%	19.6%	18.4%
Net Income	$17 - $41	$47	$50	$25
Earnings per Diluted Share	$0.07 - $0.17	$0.20	$0.21	$0.11
EBITDA[2]	–	$207	$198	$171
Free Cash Flow[3]	–	($42)	($31)	($5)

(1), (2), AND (3): SEE NOTES INCLUDED IN THE APPENDIX

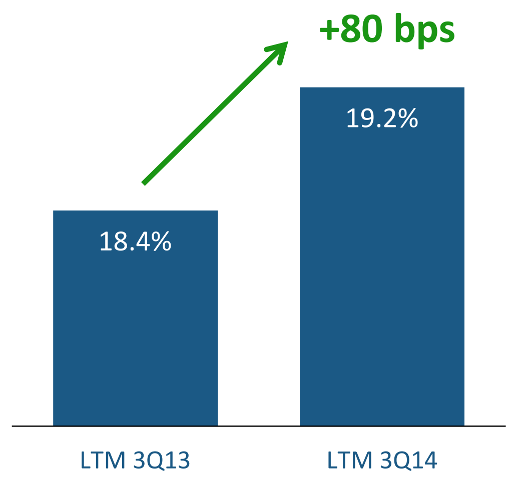
LTM 3Q14 Highlights

$ in Billions

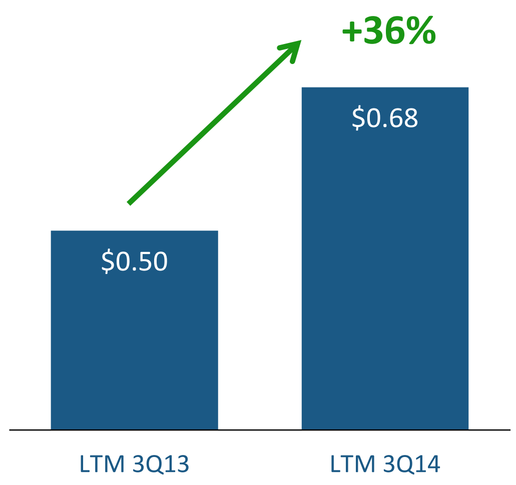
Net Sales



Adjusted Gross Margin(4)



Adjusted EPS(4)



LTM 3Q14 End Market Distribution

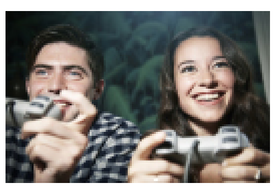
54%

COMMUNICATIONS

Smartphone
Tablet
Handheld Device

14%

CONSUMER



Television
Set Top Box
Gaming

12%

AUTOMOTIVE, INDUSTRIAL

Infotainment
Safety
Performance

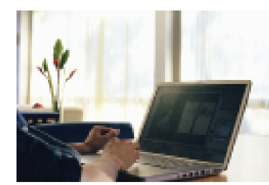
11%

NETWORKING

Server
Router
Switch

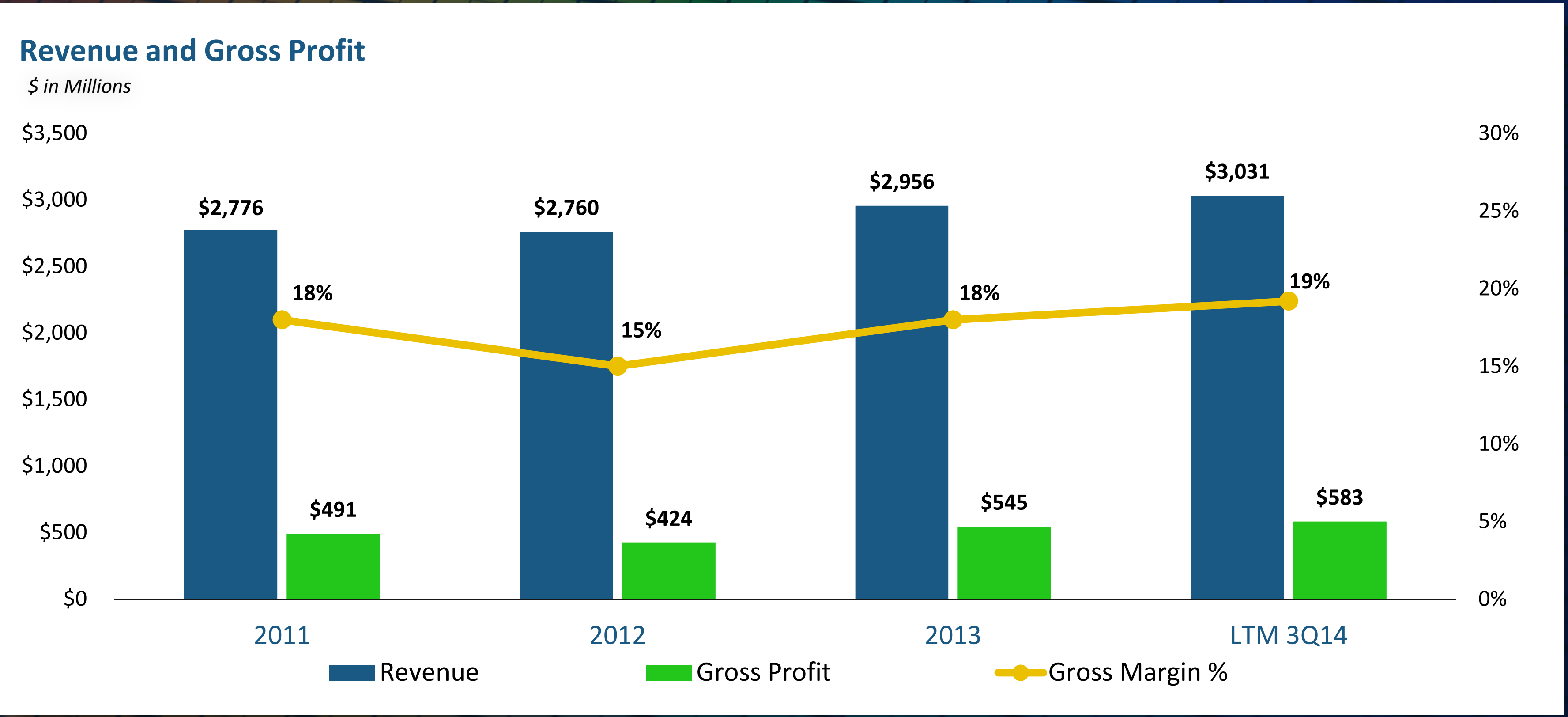
9%

COMPUTING



PC / Laptop
Hard Disk Drive
Peripherals

Profitability Trends

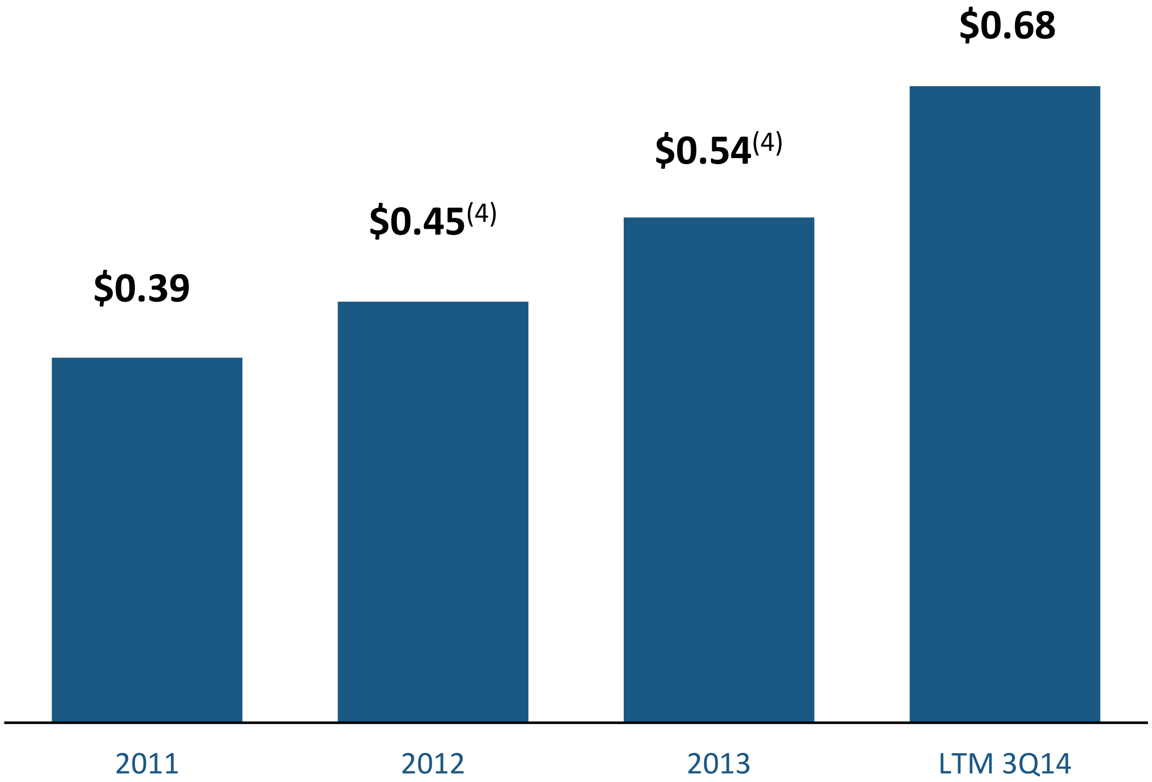


2012 adjusted gross margin of 17%, and 2013 adjusted gross margin of 19%(4)

(4): SEE NOTE INCLUDED IN THE APPENDIX

EPS Trends: Recent Earnings Momentum

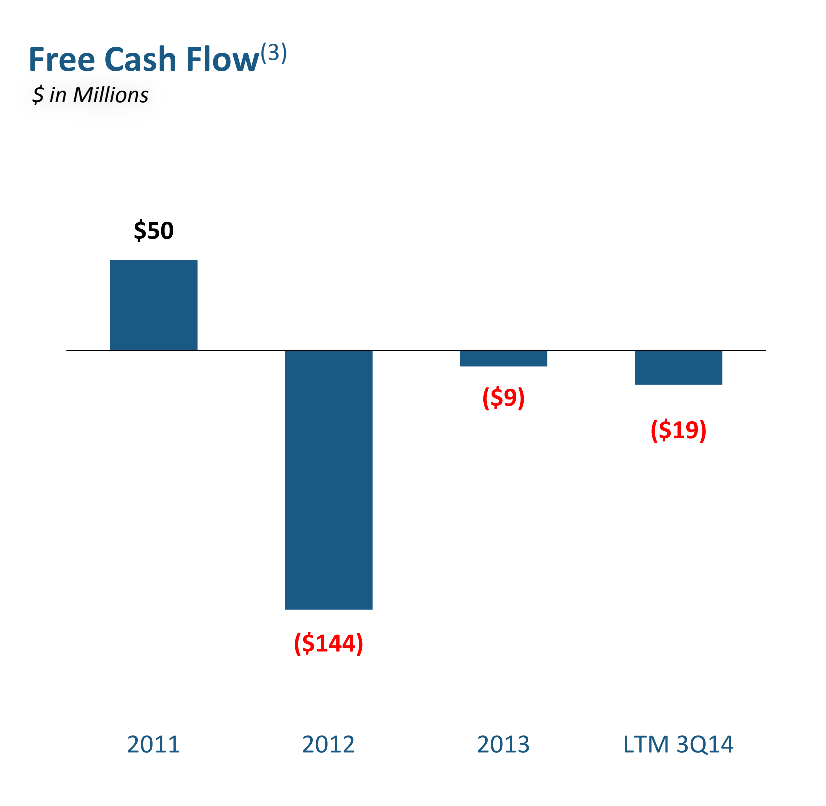
Earnings per Diluted Share

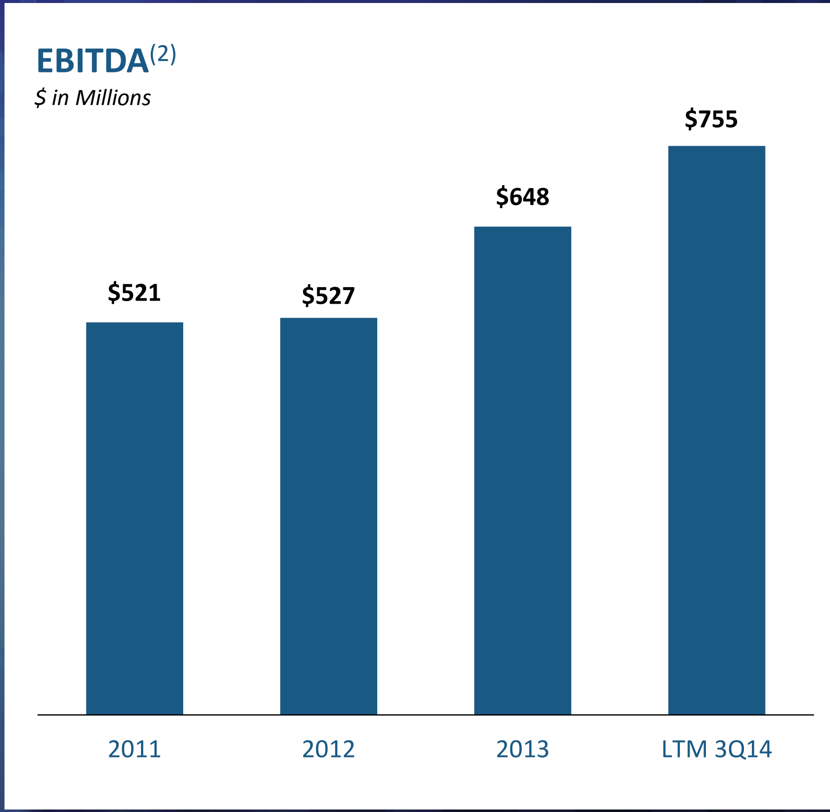


REVENUE GROWTH and HIGHER MARGINS

(4): ADJUSTED EARNINGS PER DILUTED SHARE. SEE NOTE INCLUDED IN THE APPENDIX

Free Cash Flow and EBITDA



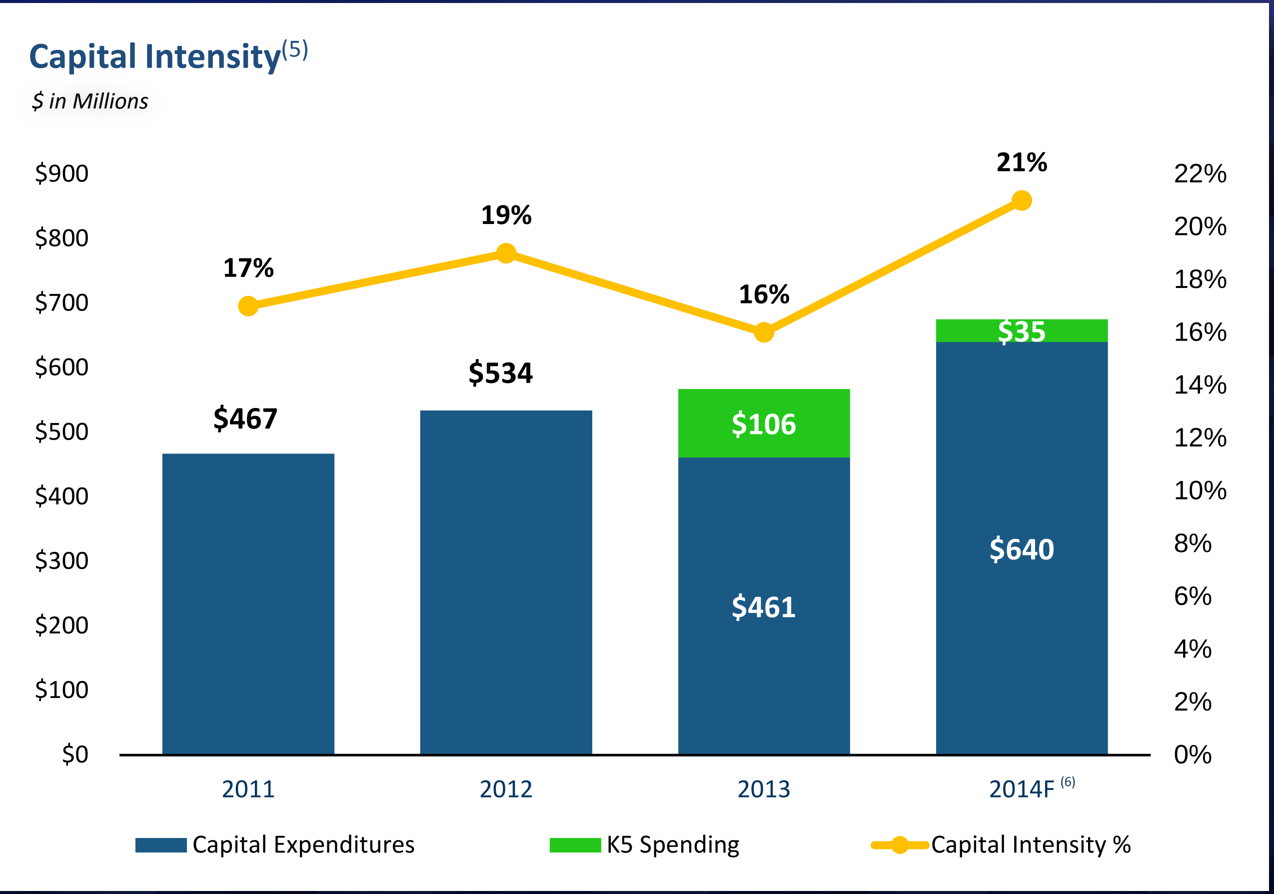


2012 includes a $20 million payment for loss contingency

2012 includes $50 million and 2013 includes $10 million for loss contingency charge

(2) AND (3): SEE NOTES INCLUDED IN THE APPENDIX

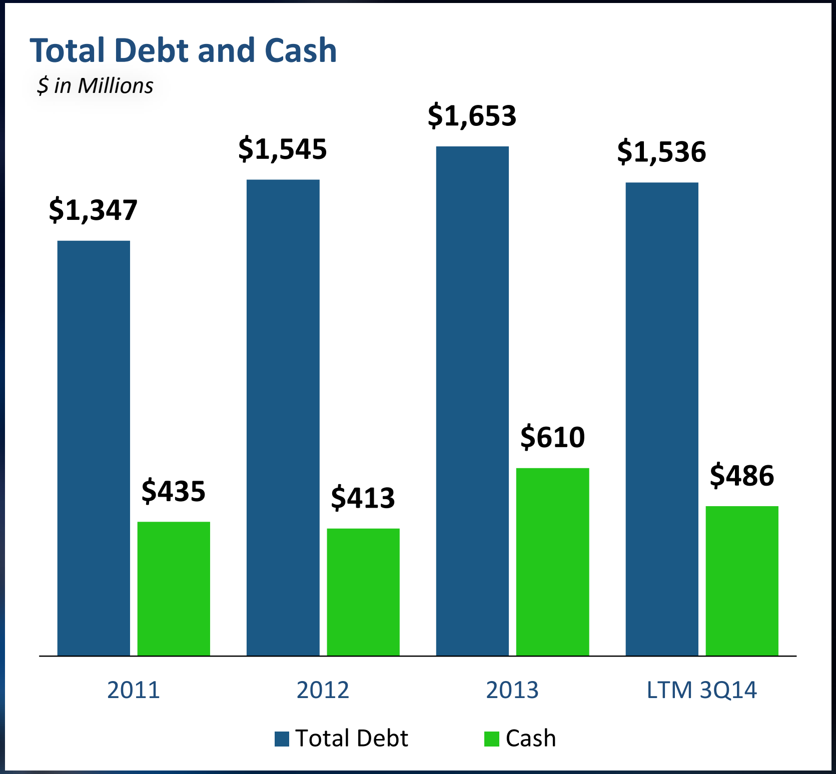
Capital Expenditures and Capital Intensity

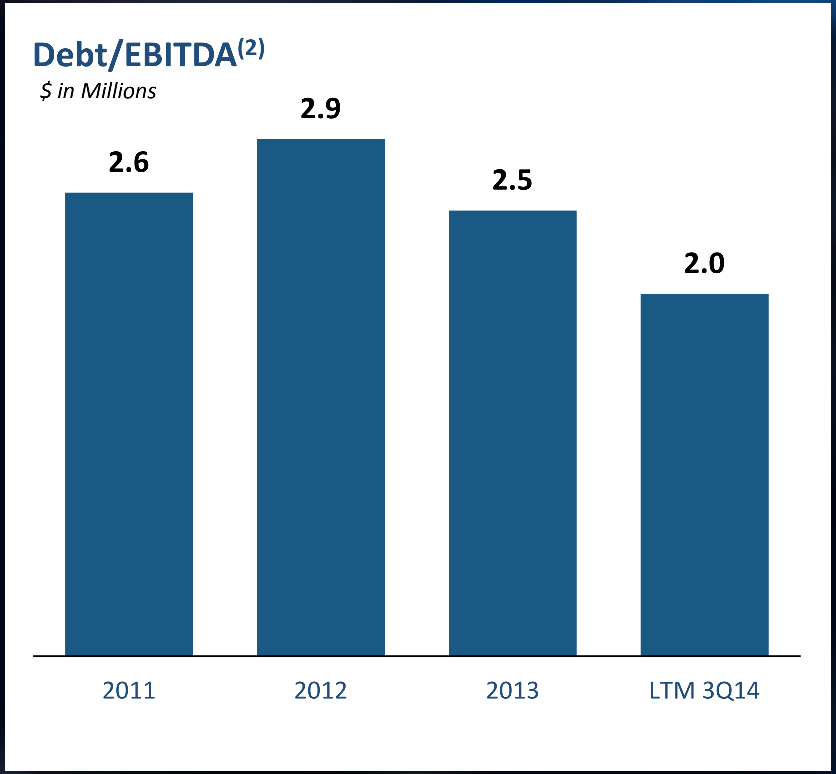


EXPECT 2014 CAPITAL EXPENDITURES(1) OF AROUND **$640M**

EXPECT 2014 K5 SPENDING(1) OF AROUND **$35M**

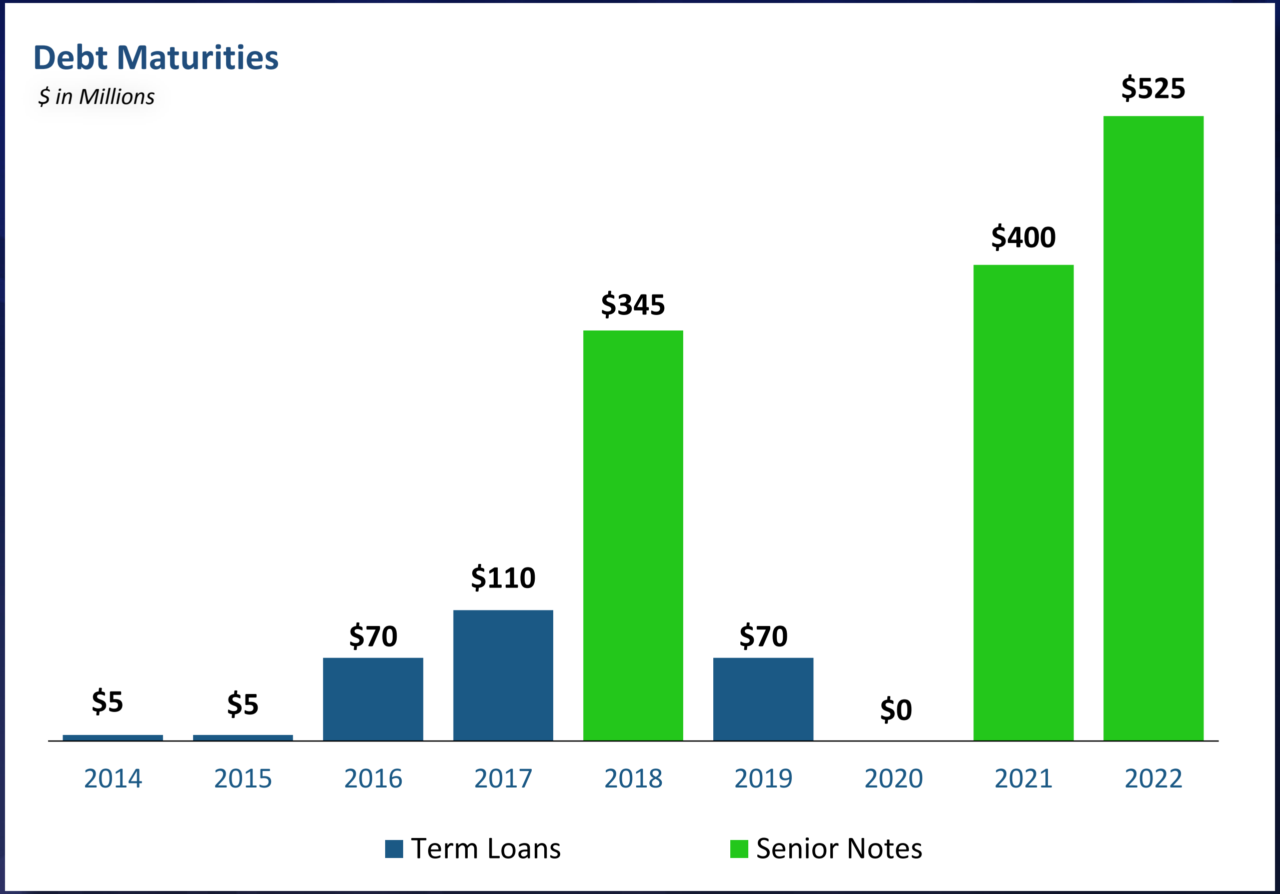
Credit Profile





Debt/Adjusted EBITDA, excluding loss contingency: 2012 - 2.7x and 2013 - 2.5x[(4)]

Debt Maturities



NO SIGNIFICANT DEBT MATURITIES UNTIL
2018

$435M
IN AVAILABLE CREDIT LINES

Endnotes

(1) This financial guidance is from our October 27, 2014 earnings release and is reproduced here for convenience of reference only. This reference is not intended, and should not be relied upon, as a reaffirmation or other commentary with respect to such financial guidance. Please see page 2.

(2) EBITDA is defined as net income before interest expense, income tax expense and depreciation and amortization. Please see reconciliation of non-GAAP measures on page 13.

(3) Free cash flow is defined as net cash provided by operating activities less payments for property, plant and equipment. Please see reconciliation of non-GAAP measures on page 13.

(4) Excludes loss contingency charges. Please see reconciliation of non-GAAP measures on page 15.

(5) Capital intensity is defined as capital expenditures as a percentage of net sales.

(6) Capital Intensity for 2014F (forecast) uses actual results for the nine months ended September 30, 2014, and the mid-point of our fourth quarter 2014 guidance. Refer to endnote (1).

Financial Reconciliation Tables

($ in Millions)	LTM 3Q14	2013	2012	2011	3Q14	2Q14	3Q13
Net Cash Provided by Operating Activities	**$588**	**$558**	**$389**	**$517**	**$170**	**$103**	**$174**
Less: Payments for Property, Plant and Equipment	(607)	(567)	(534)	(467)	(212)	(134)	(179)
Free Cash Flow*	**($19)**	**($9)**	**($144)**	**$50**	**($42)**	**($31)**	**($5)**

Net Income	**$158**	**$109**	**$42**	**$92**	**$47**	**$50**	**$25**
Plus: Interest Expense (Including Related Party)	100	106	98	87	25	24	27
Plus: Income Tax Expense (Benefit)	49	23	17	7	15	12	13
EBIT*	**307**	**238**	**157**	**186**	**87**	**86**	**65**
Plus: Depreciation & Amortization	448	410	370	335	120	112	106
EBITDA*	**$755**	**$648**	**$527**	**$521**	**$207**	**$198**	**$171**

* SEE DISCUSSION OF NON-GAAP MEASURES ON PAGE 14

Financial Reconciliation Tables

We define free cash flow as net cash provided by operating activities less payments for property, plant and equipment. Free cash flow is not defined by U.S. generally accepted accounting principles ("U.S. GAAP"). We believe free cash flow to be relevant and useful information to our investors because it provides them with additional information in assessing our liquidity, capital resources and financial operating results. Our management uses free cash flow in evaluating our liquidity, our ability to service debt and our ability to fund capital expenditures. However, free cash flow has certain limitations, including that it does not represent the residual cash flow available for discretionary expenditures since other, non-discretionary expenditures, such as mandatory debt service, are not deducted from the measure. The amount of mandatory versus discretionary expenditures can vary significantly between periods. This measure should be considered in addition to, and not as a substitute for, or superior to, other measures of liquidity or financial performance prepared in accordance with U.S. GAAP, such as net cash provided by operating activities. Furthermore, our definition of free cash flow may not be comparable to similarly titled measures reported by other companies.

We define EBIT as net income before interest expense and income tax expense. We define EBITDA as EBIT before depreciation and amortization. EBIT and EBITDA are not defined by U.S. GAAP. We believe EBIT and EBITDA to be relevant and useful information to our investors because they provide additional information in assessing our financial operating results. Our management uses EBIT and EBITDA in evaluating our operating performance, our ability to service debt and our ability to fund capital expenditures. However, EBIT and EBITDA have certain limitations in that they do not reflect the impact of certain expenses on our consolidated statements of income, including interest expense, which is a necessary element of our costs because we have borrowed money in order to finance our operations, income tax expense, which is a necessary element of our costs because taxes are imposed by law, and depreciation and amortization, which is a necessary element of our costs because we use capital assets to generate income. EBIT and EBITDA should be considered in addition to, and not as a substitute for, or superior to, operating income, net income or other measures of financial performance prepared in accordance with U.S. GAAP. Furthermore our definitions of EBIT and EBITDA may not be comparable to similarly titled measures reported by other companies.

Financial Reconciliation Tables

	LTM 3Q13	2013	2012
Gross Margin	**17.3%**	**18.4%**	**15.4%**
Plus: Loss Contingency Charge Divided by Net Sales	1.1%	0.4%	1.8%
Adjusted Gross Margin	**18.4%**	**18.8%**	**17.2%**
Net Income *($ in Millions)*	-	**$109**	**$42**
Plus: Loss Contingency, Net of Tax	-	10	52
Adjusted Net Income	-	**$119**	**$94**
Earnings per Diluted Share	**$0.37**	**$0.50**	**$0.24**
Plus: Loss Contingency per Diluted Share	0.13	0.04	0.21
Adjusted Earnings per Diluted Share	**$0.50**	**$0.54**	**$0.45**
EBITDA* *($ in Millions)*	-	**$648**	**$527**
Plus: Cost of Goods Sold Portion of Loss Contingency	-	10	50
Adjusted EBITDA*	-	**$658**	**$577**
Interest Expense *($ in Millions)*	-	**$106**	**$98**
Less: Interest on Loss Contingency	-	(1)	(6)
Adjusted Interest Expense	-	**$105**	**$92**
Debt	-	$1,653	$1,545
Debt / Adjusted EBITDA*	-	**2.5**	**2.7**

In the presentation we provide adjusted gross margin, adjusted net income, adjusted earnings per diluted share, adjusted EBITDA and adjusted interest expense for the twelve months ended December 31, 2013 and 2012, respectively, and adjusted gross margin and adjusted earnings per diluted share for the twelve months ended September 30, 2013. We present these non-GAAP amounts to demonstrate the impact of the loss contingency we recognized related to our pending patent license litigation. These measures have limitations, including that they exclude the charges for the arbitration panel award, which is an amount that the company may ultimately have to pay in cash. Furthermore, the final outcome of our litigation relating to the patent license dispute depends on a number of complex factors, including whether we receive favorable rulings in pending proceedings and other factors. Therefore, the final amount of the loss may be more than the amount we have recognized. Accordingly, these measures should be considered in addition to, and not as a substitute for, or superior to, gross margin, operating income, interest expense, net income and earnings per diluted share prepared in accordance with U.S. GAAP. Adjacent is the reconciliation of adjusted gross margin, adjusted net income and adjusted earnings per diluted share, adjusted interest expense to U.S. GAAP gross margin, interest expense, net income and earnings per diluted share along with a reconciliation of EBITDA to adjusted EBITDA.

* SEE DISCUSSION OF NON-GAAP MEASURES ON PAGE 14

Financial Reconciliation Tables

In the table below we provide net sales for the second quarter 2014 and the third quarter 2013 after subtracting sales contributed in each of those prior quarters by a subsidiary we sold to J-Devices at the end of the second quarter of 2014. We present this non-GAAP measure to demonstrate the change in net sales from quarter to quarter that is attributable to the parts of our business that we continue to consolidate.

($ in Millions)	3Q14	2Q14	3Q13
Net Sales	**$813**	**$767**	**$768**
Less: Net Sales of Subsidiary Sold to J-Devices	-	(18)	(19)
Net Sales Excluding Subsidiary Sold to J-Devices	**$813**	**$749**	**$749**
Net Sales Growth versus 2Q14 and 3Q13 Excluding Subsidiary Sold to J-Devices		**8.5%**	**8.5%**

Reliability and Trust

信

義

These Chinese characters symbolize "reliability and trust" – the lifelong values of our late Honorary Chairman, Hyang-Soo Kim, the founder of Amkor.

They illustrate his strong passion for, and dedication to, the highest standards of integrity, respect and fair dealing.