Amkor Technology, Inc. Financial Information

February 2016

Disclaimer

Forward-Looking Statement Disclaimer

All information and other statements contained in this presentation, other than statements of historical fact, constitute forward-looking statements within the meaning of federal securities laws. These forward-looking statements involve a number of risks, uncertainties, assumptions and other factors that could affect our future results and cause actual results and events to differ materially from our historical and expected results and those expressed or implied in these forward-looking statements. Our historical financial information, and the risks and other important factors that could affect the outcome of the events set forth in these statements and that could affect our operating results and financial condition, are contained in our filings with the Securities and Exchange Commission, including our Form 10-K for the 2014 year and subsequent filings. We undertake no obligation to review or update any forward-looking statements to reflect events or circumstances occurring after this presentation.

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From time to time we may provide financial guidance in our earnings releases and make other forward-looking statements. Our financial guidance and other forward-looking statements are effective only on the date given. In accordance with our policy, we will not update, reaffirm or otherwise comment on any prior financial guidance or other forward-looking statements in connection with this presentation. No reference made to any prior financial guidance or other forward-looking statements in connection with this presentation should be construed to update, reaffirm or otherwise comment on such prior financial guidance or other forward-looking statements.

Non-GAAP Measures

This presentation contains certain measures that are not defined terms under U.S. generally accepted accounting principles ("U.S. GAAP"). These non-GAAP measures should not be considered in isolation or as a substitute for, or superior to, measures of liquidity or performance prepared in accordance with U.S. GAAP, and may not be comparable to calculations of similarly titled measures by other companies. See "Endnotes" and "Financial Reconciliation Tables" in the Appendix.

4Q15 and 1Q16 Summary

(In Millions, Except per Share Data)	**1Q 2016 Guidance** As of February 11, 2016[3]	**4Q 2015**	**3Q 2015**	**4Q 2014**
Net Sales	$785 - $835	$671	$734	$853
Gross Margin	9% - 13%	15.3%	17.2%	14.1%
Net Income (Loss)	($37) – ($7)	($9)	$28	$13
Earnings per Diluted Share	($0.15) – ($0.03)	($0.04)	$0.12	$0.06
EBITDA[1]	-	$132	$187	$175
Free Cash Flow[2]	-	($31)	$37	($31)

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(1), (2) and (3): See notes on page 11

Amkor End Markets: 2015

55%

COMMUNICATIONS
Smartphone
Tablet
Handheld device

AUTOMOTIVE
Infotainment
Safety
Performance

14%

8%

COMPUTING
PC/Laptop
Hard disk drive
Peripherals

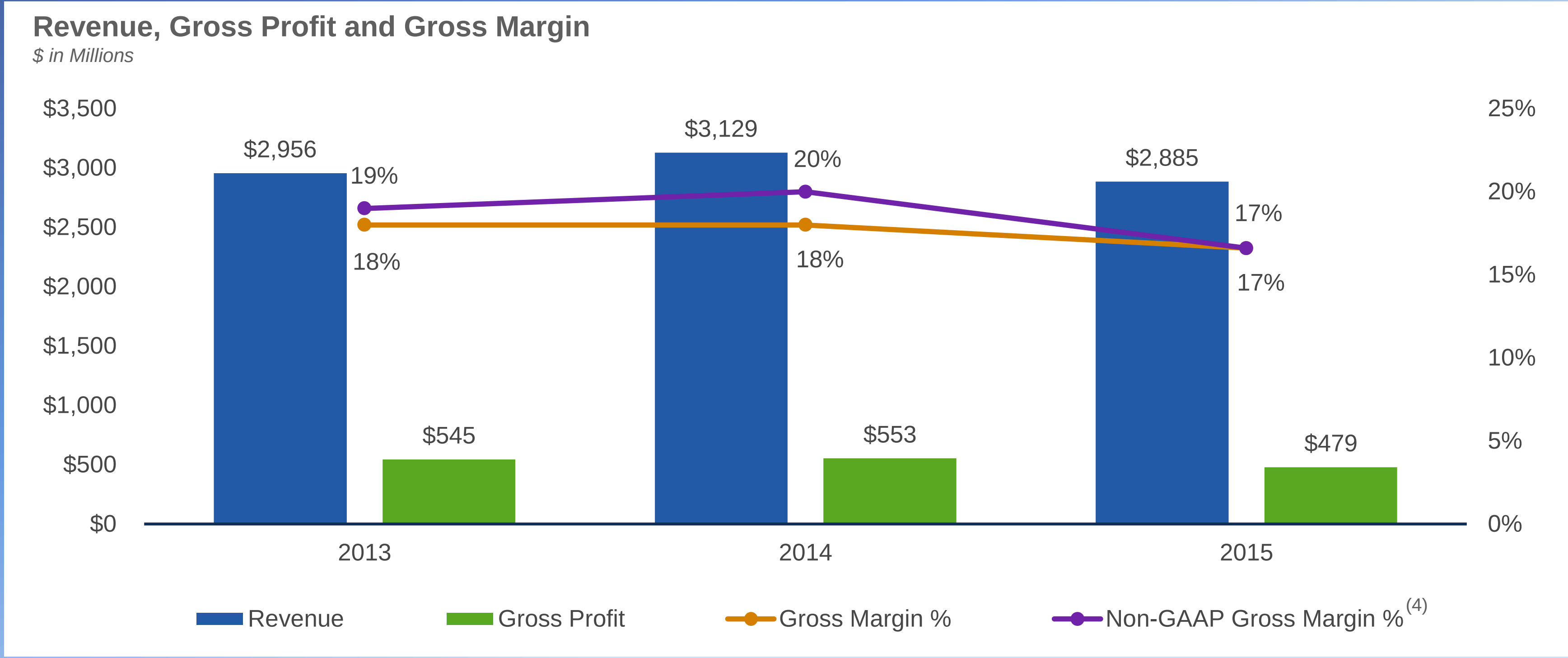
CONSUMER
Television
Set-top box
Personal electronics

12%

11%

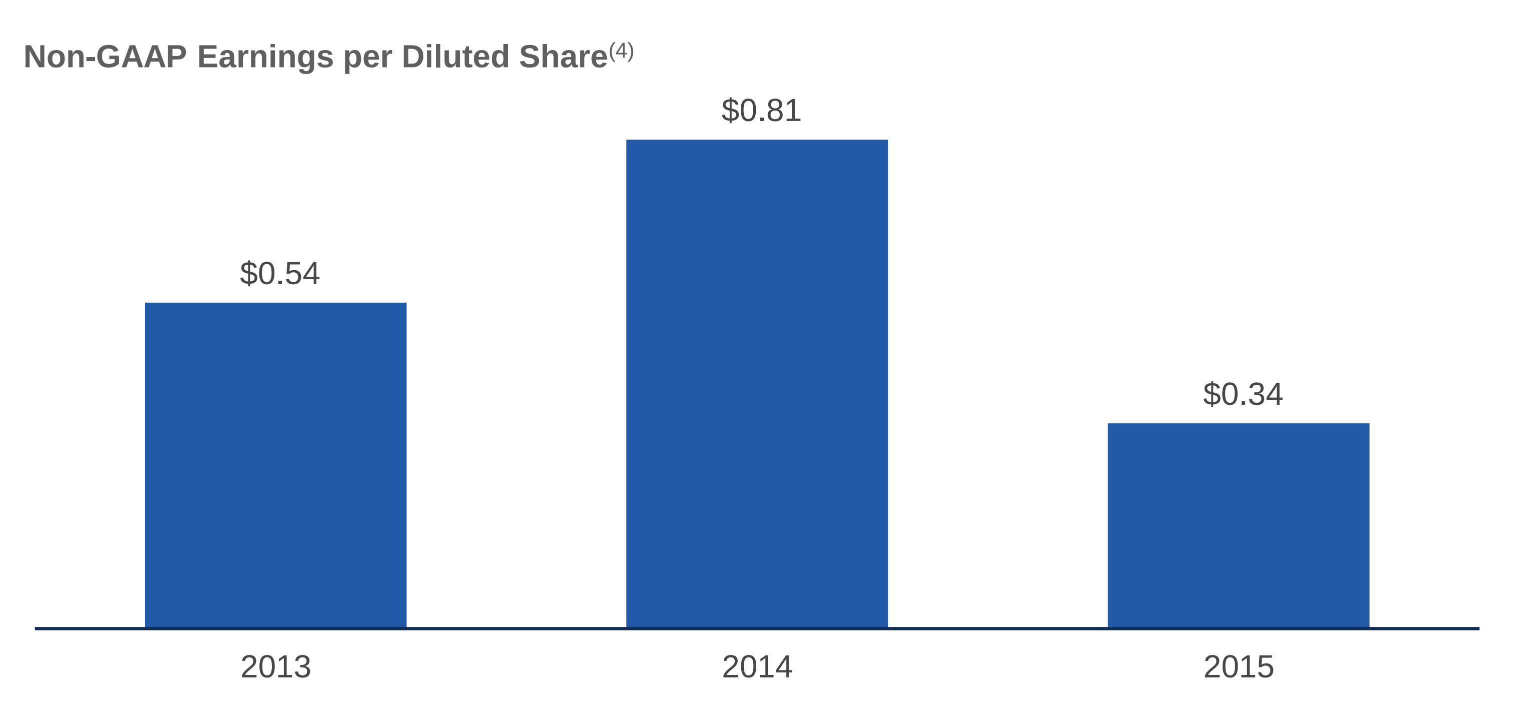
NETWORKING
Server
Router
Switch

Profitability Trends



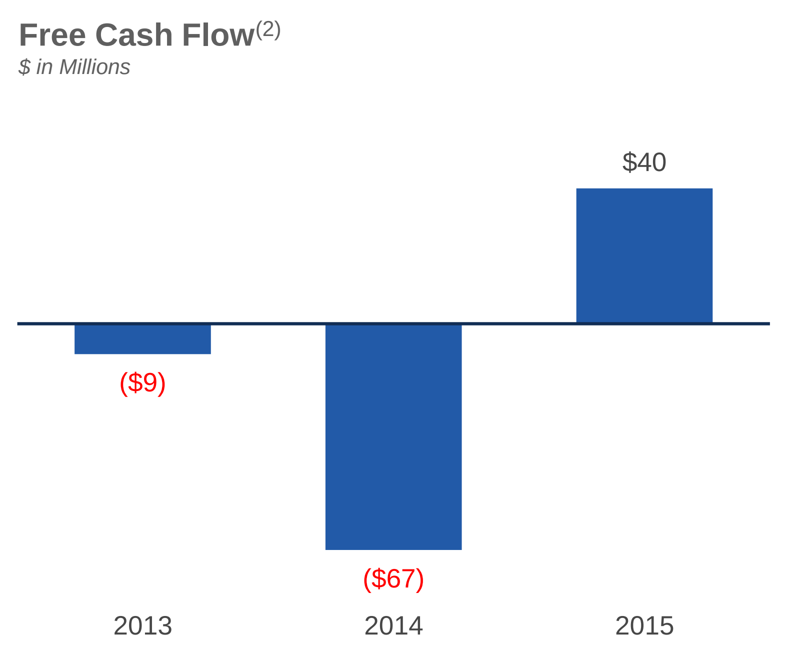
(4): See note on page 11

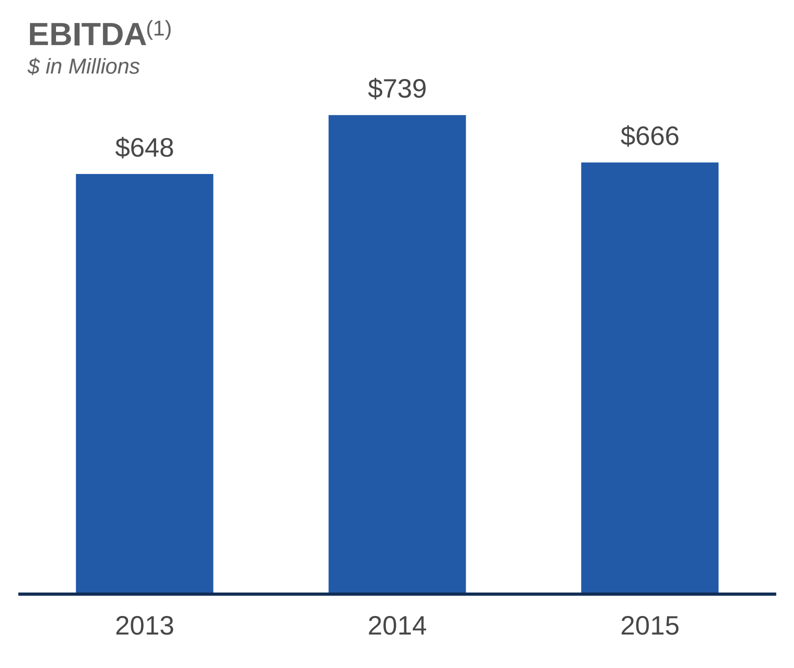
EPS Trends



(4): See note on page 11

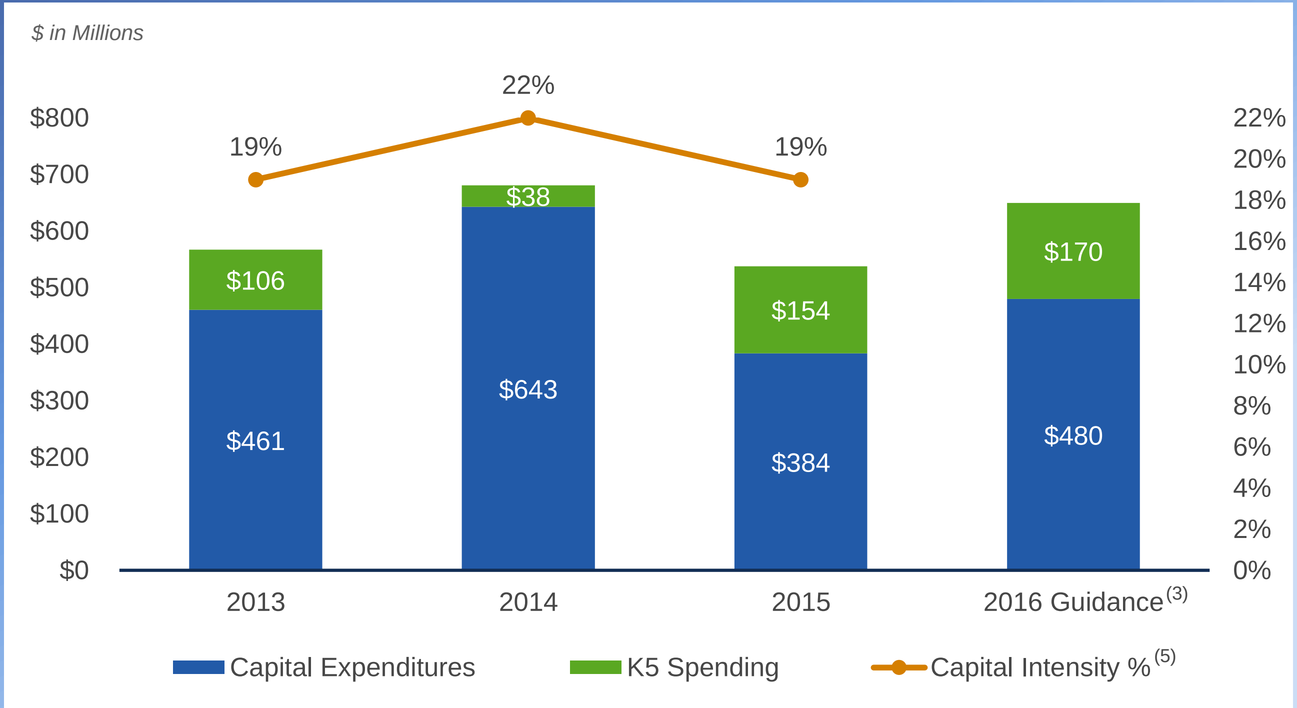
Free Cash Flow and EBITDA





(1) and (2): See notes on page 11

Capital Expenditures and Capital Intensity



Expect 2016 Capital Expenditures[3] of Around

$650M

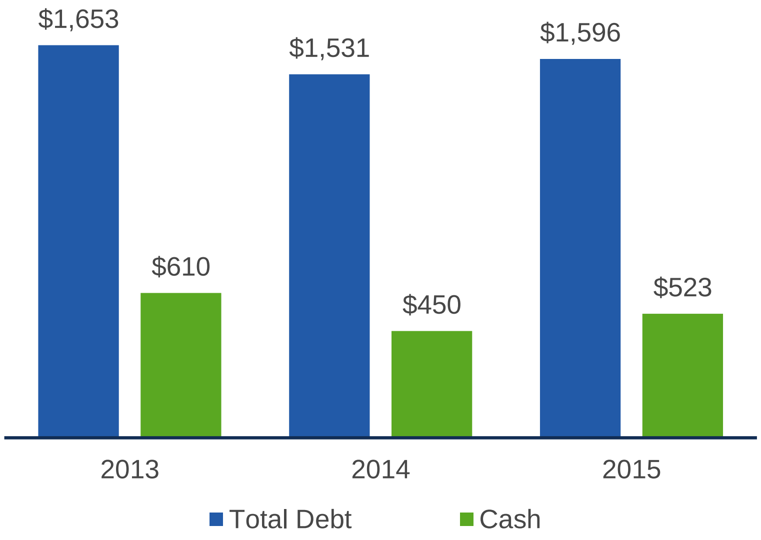
Expect 2016 K5 Spending [3] of Around

$170M

(3) and (5): See notes on page 11

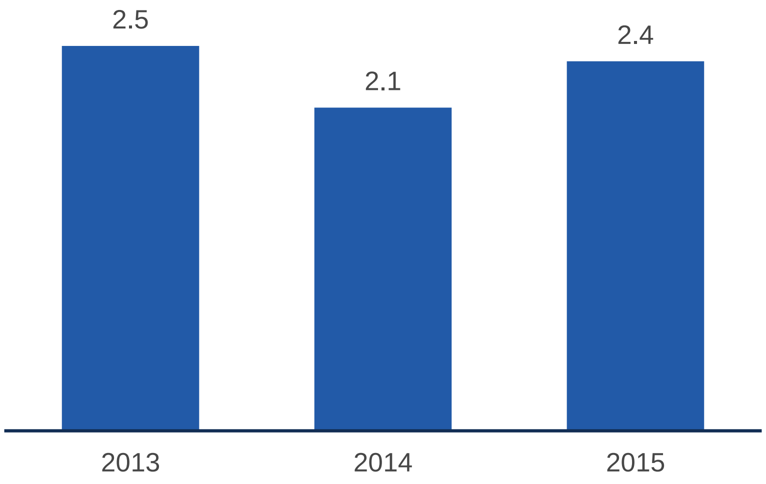
Credit Profile

Total Debt and Cash
$ in Millions



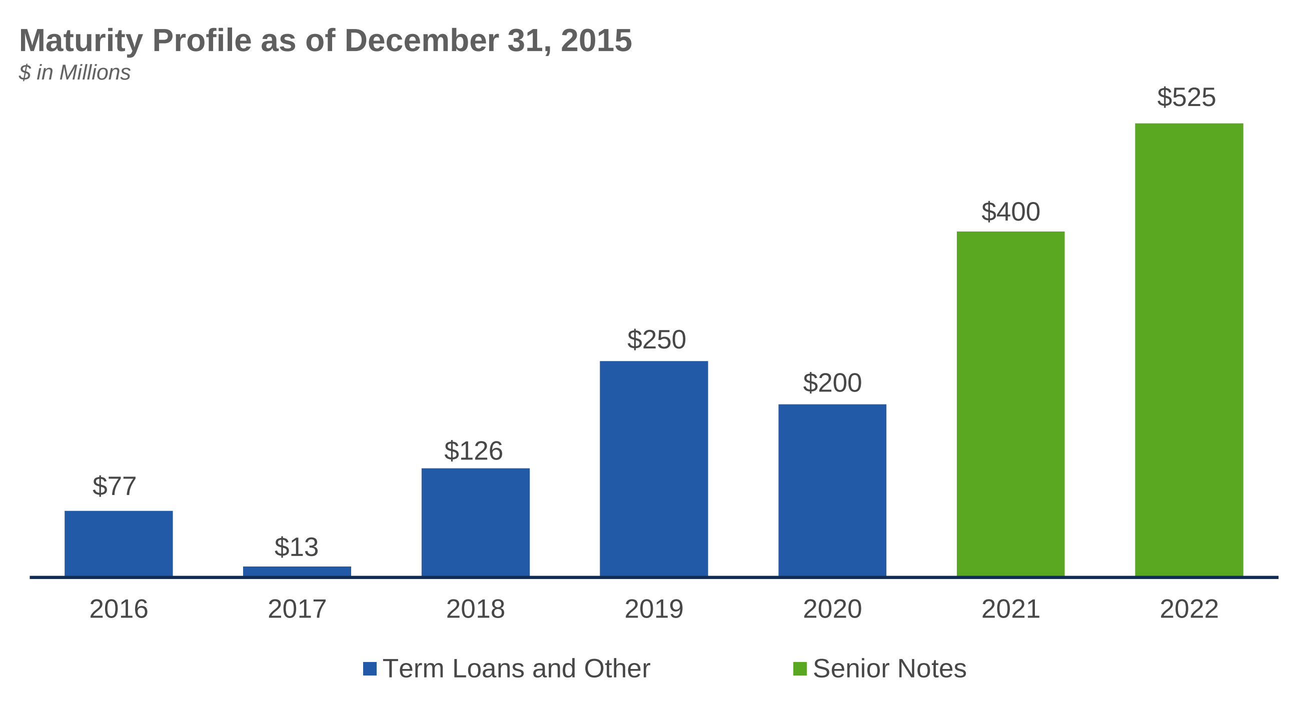
Debt/EBITDA[1]

Combined Amkor and J-Devices Debt/Adjusted EBITDA was 2.1 in 2015



(1): See note on page 11

Debt Maturities



$520M Cash

$200M In Available Credit Lines

Endnotes

1) EBITDA is defined as net income before interest expense, income tax expense and depreciation and amortization. Please see reconciliation of non-GAAP measures on pages 13 and 14.

2) Free cash flow is defined as net cash provided by operating activities less payments for property, plant and equipment. Please see reconciliation of non-GAAP measures on pages 13 and 14.

3) This financial guidance is from our February 11, 2016 earnings release and is reproduced here for convenience of reference only. This reference is not intended, and should not be relied upon, as a reaffirmation or other commentary with respect to such financial guidance. Please see page 2.

4) Please see reconciliation of non-GAAP measures on page 15.

5) Capital intensity is defined as capital expenditures as a percentage of net sales.

J-Devices Supplemental Disclosure

$ in Millions	2015					2014				
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY
Revenue	$208	$212	$197	$196	$813	$227	$234	$247	$215	$923
Gross Profit	$29	$33	$18	$25	$105	$32	$41	$26	$24	$123
Operating Income	$14	$17	$3	$9	$43	$16	$26	$9	$6	$57
Net Income	$10	$11	$2	$7	$30	$9	$33	$5	$3	$50
Gross Margin	14.0%	15.5%	9.3%	12.5%	12.9%	14.2%	17.3%	10.7%	11.2%	13.4%
Operating Margin	6.9%	8.2%	1.5%	4.4%	5.3%	7.2%	11.1%	3.6%	2.6%	6.1%
Net Income Margin	4.6%	5.3%	1.1%	3.4%	3.7%	4.0%	14.1%	2.1%	1.2%	5.4%
EBITDA*	$32	$35	$20	$27	$114	$34	$60	$29	$25	$148
Capital Expenditures	-	-	-	-	$70	-	-	-	-	$53
Free Cash Flow*	-	-	-	-	$45	-	-	-	-	$76
Cash	$86	$101	$104	$128	$128	$90	$84	$112	$116	$116
Debt	$49	$56	$50	$56	$56	$114	$111	$88	$81	$81

*See discussion of non-GAAP measures on page 16

Financial Reconciliation Tables

$ in Millions	2015	2014	2013	4Q15	3Q15	4Q14
Amkor's Net (Loss) Income	**$58**	**$130**	**$109**	**($9)**	**$28**	**$13**
Plus: Interest Expense (including Related Party)	86	110	106	18	19	36
Plus: Income Tax Expense	28	34	23	1	17	1
Plus: Depreciation & Amortization	494	465	410	122	123	125
Amkor's EBITDA*	**$666**	**$739**	**$648**	**$132**	**$187**	**$175**
Plus: Cost of goods sold portion of litigation settlement charges	-	75	10	-	-	*75*
Plus: Net loss on acquisition of J-Devices	14	-	-	14	-	-
Plus: Loss on early extinguishment of debt	9	-	-	-	-	-
Less: Gain on sale of subsidiary to J-Devices	-	(18)	-	-	-	-
Amkor's Adjusted EBITDA*	**$689**	**$796**	**$658**	**$146**	**$187**	**$250**
Debt	$1,596	$1.531	$1,653	-	-	-
Debt / EBITDA	**2.4**	**2.1**	**2.5**	**-**	**-**	**-**
Debt / Adjusted EBITDA	**2.3**	**1.9**	**2.5**	**-**	**-**	**-**
Net Cash Provided by Operating Activities	**$578**	**$614**	**$558**	**$154**	**$195**	**$208**
Less: Payments for Property, Plant and Equipment	(538)	(681)	(567)	(185)	(158)	(239)
Free Cash Flow*	**$40**	**($67)**	**($9)**	**($31)**	**$37**	**($31)**

*See discussion of non-GAAP measures on page 16

J-Devices Financial Reconciliation Tables

$ in Millions	2015					2014				
	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q	4Q	FY
J-Devices' Net Income	$10	$11	$2	$7	$30	$9	$33	$5	$3	$50
Plus: Interest Expense	1	0	0	0	1	1	0	1	0	2
Plus: Income Tax Expense	4	6	1	2	13	6	7	3	3	19
Plus: Depreciation & Amortization	17	18	17	18	70	18	20	20	19	77
J-Devices' EBITDA*	**$32**	**$35**	**$20**	**$27**	**$114**	**$34**	**$60**	**$29**	**$25**	**$148**
Plus: Amkor Adjusted EBITDA**					689					796
Total Amkor Adjusted EBITDA Plus J-Devices EBITDA*					**$803**					**$944**
Less: Equity Investment Adjustment					($30)					($50)
Combined Adjusted EBITDA**					**$773**					**$894**
Amkor Debt					$1,540					$1,531
J-Devices' Debt					56					81
Combined Debt					1,596					1,612
Combined Debt / Combined Adjusted EBITDA**					**2.1**					**1.8**
J-Devices' Net Cash Provided by Operating Activities					**$115**					**$129**
Less: Payments for Property, Plant and Equipment					(70)					(53)
J-Devices' Free Cash Flow*					**$45**					**$76**

*See discussion of non-GAAP measures on page 16 **See page 13

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Financial Reconciliation Tables

	2015	2014	2013	4Q15	3Q15	4Q14
Gross Margin		**17.7%**	**18.4%**	**-**	**-**	**14.1%**
Plus: Litigation settlement charges divided by net sales		2.4%	0.4%	-	-	8.8%
Non-GAAP Gross Margin		**20.1%**	**18.8%**	**-**	**-**	**22.9%**
Net Income *($ in Millions)*	**$58**	**$130**	**$109**	**($9)**	**-**	**$13**
Plus: Litigation settlement charges, net of tax	-	78	10	-	-	77
Plus: Net loss on acquisition of J-Devices, net of tax	14	-	-	14	-	-
Plus: Loss on early extinguishment of debt, net of tax	9	-	-	-	-	-
Less: Gain on sale of subsidiary to J-Devices, net of tax	-	(18)	-	-	-	-
Non-GAAP Net Income	**$81**	**$190**	**$119**	**$5**	**-**	**$90**
Earnings per Diluted Share	**$0.24**	**$0.55**	**$0.50**	**($0.04)**	**-**	**$0.06**
Plus: Litigation settlement charges per diluted share, net of tax	-	0.33	0.04	-	-	0.32
Plus: Net loss on acquisition of J-Devices per diluted share, net of tax	0.06	-	-	0.06	-	-
Plus: Loss on early extinguishment of debt per diluted share, net of tax	0.04	-	-	-	-	-
Less: Gain on sale of subsidiary to J-Devices per diluted share, net of tax	-	(0.07)	-	-	-	-
Non-GAAP Earnings per Diluted Share	**$0.34**	**$0.81**	**$0.54**	**$0.02**	**-**	**$0.38**

Note: See discussion of non-GAAP measures on page 16

Financial Reconciliation Tables

Free cash flow is not defined by U.S. GAAP. We define free cash flow as net cash provided by operating activities less payments for property, plant and equipment. We believe free cash flow to be relevant and useful information to our investors because it provides them with additional information in assessing our liquidity, capital resources and financial operating results. Our management uses free cash flow in evaluating our liquidity, our ability to service debt and our ability to fund capital expenditures. However, free cash flow has certain limitations, including that it does not represent the residual cash flow available for discretionary expenditures since other, non-discretionary expenditures, such as mandatory debt service, are not deducted from the measure. The amount of mandatory versus discretionary expenditures can vary significantly between periods. This measure should be considered in addition to, and not as a substitute for, or superior to, other measures of liquidity or financial performance prepared in accordance with U.S. GAAP, such as net cash provided by operating activities. Furthermore, our definition of free cash flow may not be comparable to similarly titled measures reported by other companies.

EBITDA and Adjusted EBITDA are not defined by U.S. GAAP. We define EBITDA as net income before interest expense, income tax expense and depreciation and amortization. We believe EBITDA and Adjusted EBITDA to be relevant and useful information to our investors because they provide additional information in assessing our financial operating results. Our management uses EBITDA and Adjusted EBITDA in evaluating our operating performance, our ability to service debt and our ability to fund capital expenditures. However, EBITDA and Adjusted EBITDA have certain limitations in that they do not reflect the impact of certain expenses on our consolidated statements of income, including interest expense, which is a necessary element of our costs because we have borrowed money in order to finance our operations, income tax expense, which is a necessary element of our costs because taxes are imposed by law, and depreciation and amortization, which is a necessary element of our costs because we use capital assets to generate income. EBITDA and Adjusted EBITDA should be considered in addition to, and not as a substitute for, or superior to, operating income, net income or other measures of financial performance prepared in accordance with U.S. GAAP. Furthermore our definition of EBITDA and Adjusted EBITDA may not be comparable to similarly titled measures reported by other companies.

In the presentation we provide non-GAAP gross margin, non-GAAP net income and non-GAAP earnings per diluted share for certain periods. We present these non-GAAP amounts to demonstrate the impact of the consolidation of J-Devices, the sale of our subsidiary to J-Devices, the early extinguishment of debt and the charges we recognized related to the settlement of our litigation with Tessera. Generally, a non-GAAP financial measure is a numerical measure of a company's performance, financial position or cash flows that either excludes or includes amounts that are not normally excluded or included in the most directly comparable measure calculated and presented in accordance with U.S. GAAP. These measures have limitations, including that they exclude the charges for the settlement payments, which are amounts that the company will ultimately have to pay in cash, and should be considered in addition to, and not as a substitute for, or superior to, gross margin, net income and earnings per diluted share prepared in accordance with U.S. GAAP.