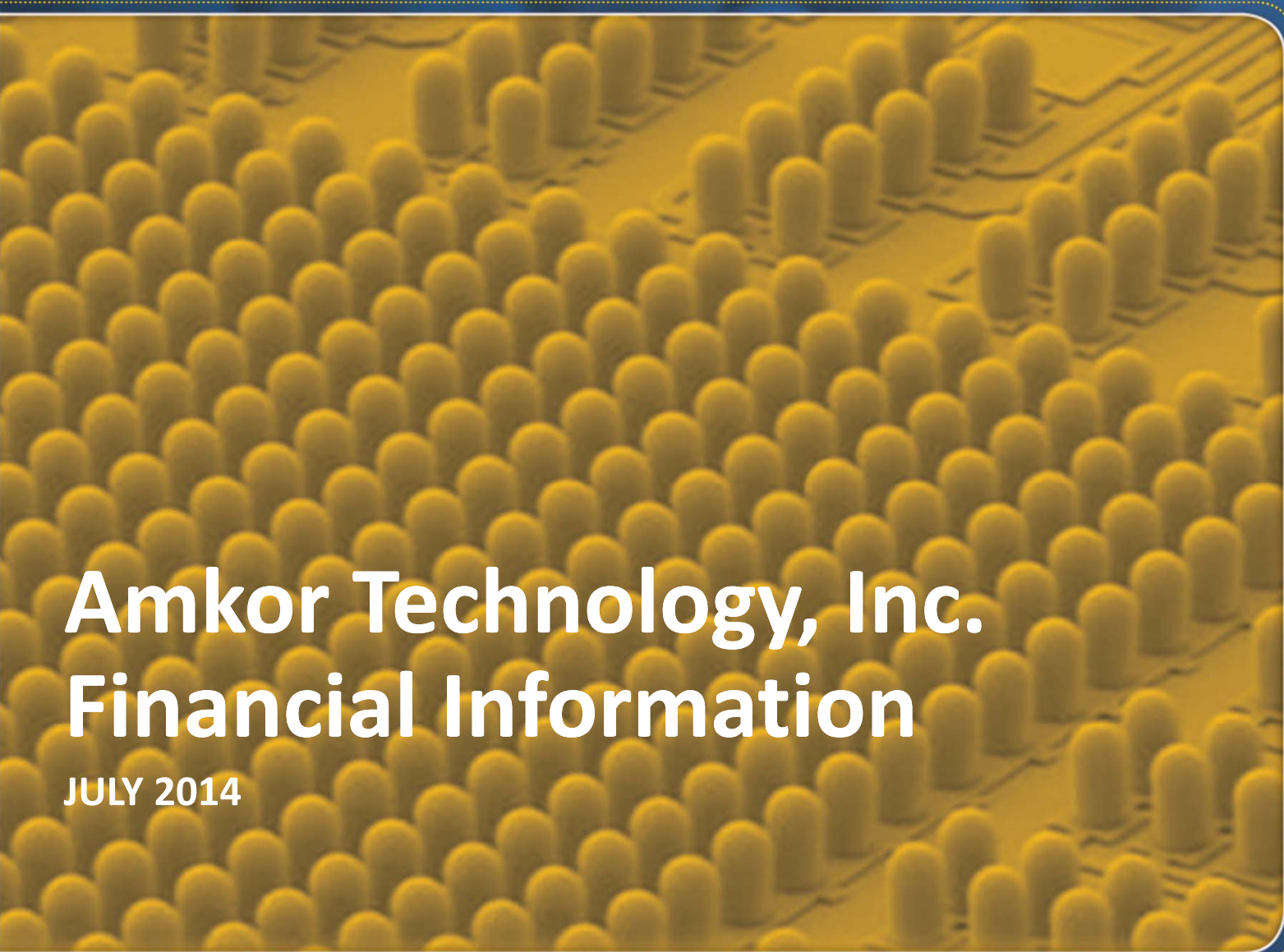




Amkor Technology, Inc. Financial Information

JULY 2014

Reliability
and Trust

信義



Disclaimer

Forward-Looking Statement Disclaimer

All information and other statements contained in this presentation, other than statements of historical fact, constitute forward-looking statements within the meaning of federal securities laws. These forward-looking statements involve a number of risks, uncertainties, assumptions and other factors that could affect our future results and cause actual results and events to differ materially from our historical and expected results and those expressed or implied in these forward-looking statements. Our historical financial information, and the risks and other important factors that could affect the outcome of the events set forth in these statements and that could affect our operating results and financial condition, are contained in our filings with the Securities and Exchange Commission, including our Form 10-K for the 2013 year and subsequent filings. We undertake no obligation to review or update any forward-looking statements to reflect events or circumstances occurring after this presentation.

Policy Regarding Prior Guidance and Forward-Looking Statements

From time to time we may provide financial guidance in our earnings releases and make other forward-looking statements. Our financial guidance and other forward-looking statements are effective only on the date given. In accordance with our policy, we will not update, reaffirm or otherwise comment on any prior financial guidance or other forward-looking statements in connection with this presentation. No reference made to any prior financial guidance or other forward-looking statements in connection with this presentation should be construed to update, reaffirm or otherwise comment on such prior financial guidance or other forward-looking statements.

Non-GAAP Measures

This presentation contains certain measures that are not defined terms under U.S. generally accepted accounting principles (“U.S. GAAP”), such as: free cash flow; EBIT and EBITDA; and adjusted gross margin, net income, earnings per diluted share, interest expense and EBIT and EBITDA. These non-GAAP measures should not be considered in isolation or as a substitute for, or superior to, measures of liquidity or performance prepared in accordance with U.S. GAAP, and may not be comparable to calculations of similarly titled measures by other companies. See “Endnotes” and “Financial Reconciliation Tables” in the Appendix.

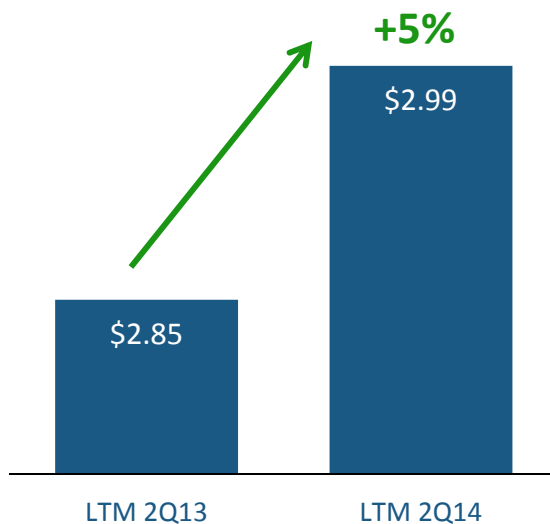
2Q14 and 3Q14 Summary

<i>(In Millions, Except per Share Data)</i>	3Q 2014 Guidance <i>(As of July 28, 2014)⁽¹⁾</i>	2Q 2014	1Q 2014	2Q 2013
Net Sales	\$815 - \$865	\$767	\$696	\$746
Gross Margin	20% - 22%	19.6%	18.5%	18.5%
Net Income	\$48 - \$72	\$50 ⁽²⁾	\$21	\$30
Earnings per Diluted Share	\$0.20 - \$0.30	\$0.21 ⁽²⁾	\$0.09	\$0.14
EBITDA⁽³⁾	—	\$198 ⁽²⁾	\$159	\$145
Free Cash Flow⁽⁴⁾	—	(\$31)	\$36	(\$8)

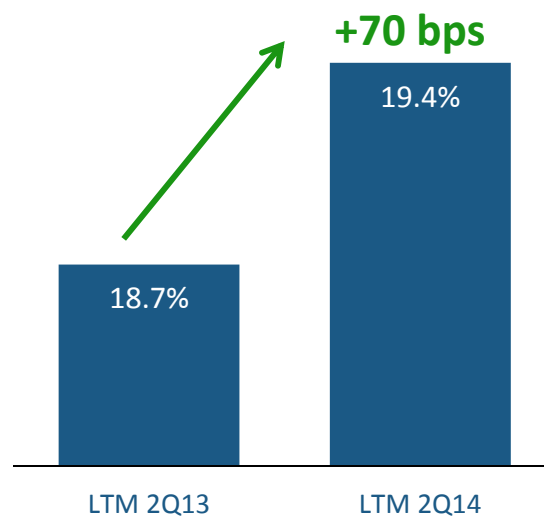
(1), (2), (3), AND (4): SEE NOTES INCLUDED IN THE APPENDIX

LTM 2Q14 Highlights

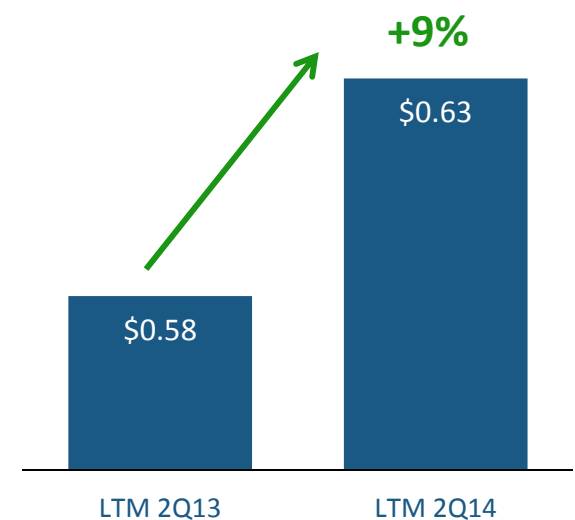
Net Sales



Adjusted Gross Margin⁽⁵⁾



Adjusted EPS^(2,5)



- ▶ Key 20 nanometer design wins
- ▶ China/Taiwan fabless, analog and test sales initiatives
- ▶ New senior leadership for technology and R&D, sales & marketing, business units and quality
- ▶ Acquired Toshiba's power discrete business in Malaysia
- ▶ J-Devices ownership increased to 60%, broader engagement

LTM 2Q14 End Market Distribution



53%

COMMUNICATIONS

Smartphone
Tablet
Handheld Device

15%

CONSUMER



Television
Set Top Box
Gaming

11%

AUTOMOTIVE, INDUSTRIAL



Infotainment
Safety
Performance

11%

NETWORKING



Server
Router
Switch

10%

COMPUTING

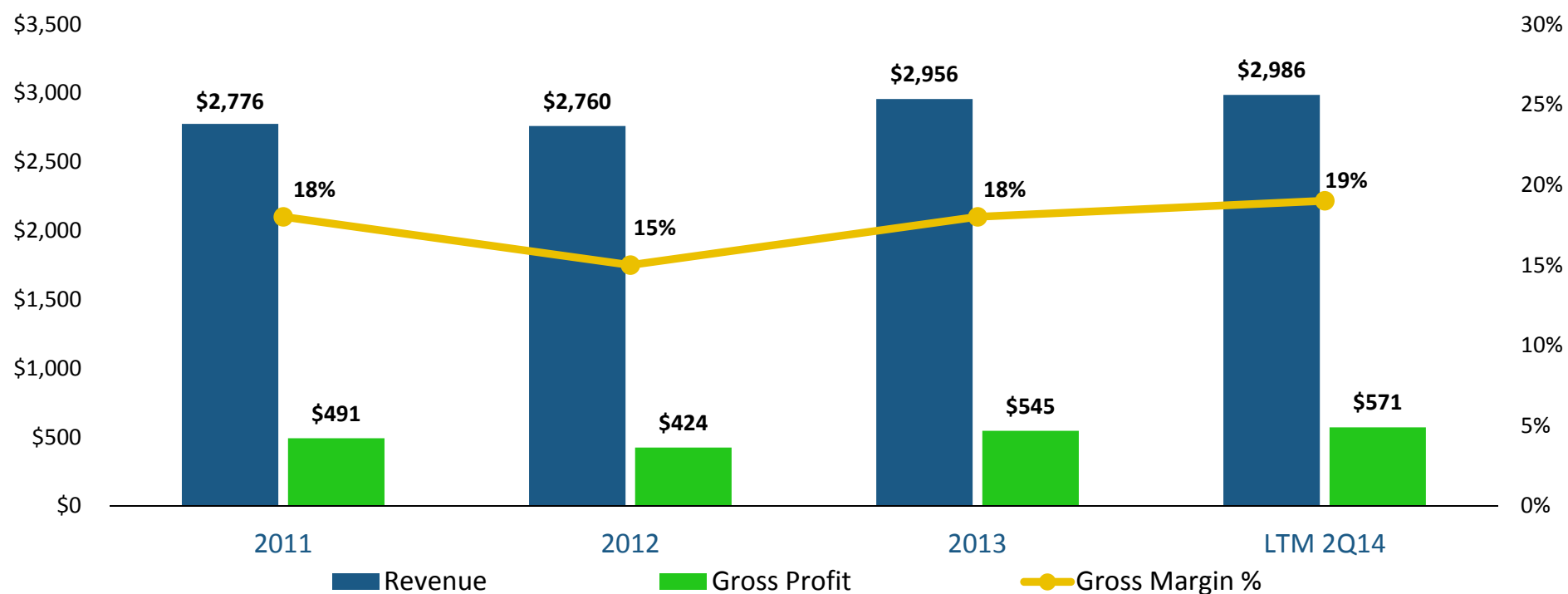


PC / Laptop
Hard Disk Drive
Peripherals

Profitability Trends

Revenue and Gross Profit

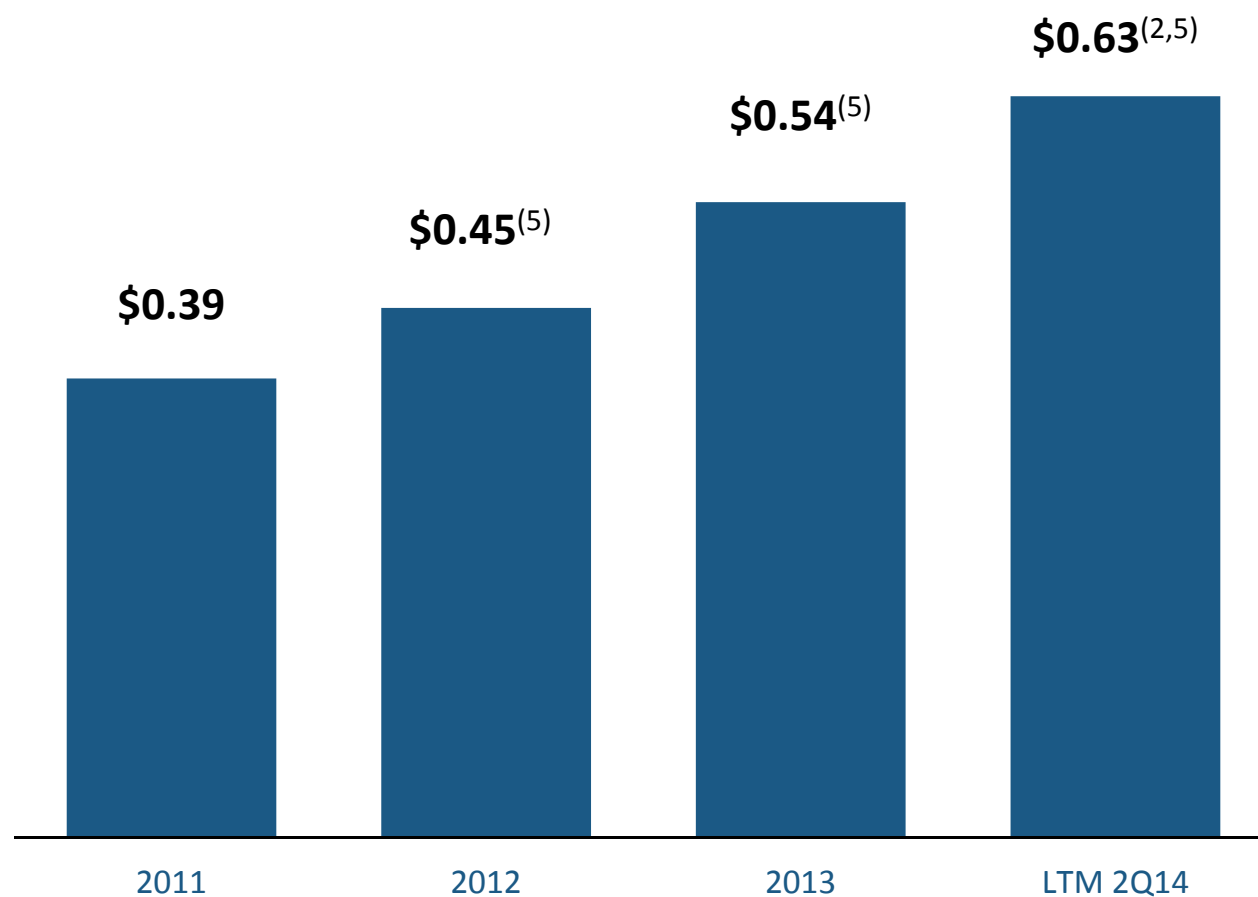
\$ in Millions



2012 adjusted gross margin of 17.2%, 2013 adjusted gross margin of 18.8% and LTM 2Q14 adjusted gross margin of 19.4%⁽⁵⁾

EPS Trends: Recent Earnings Momentum

Earnings per Diluted Share



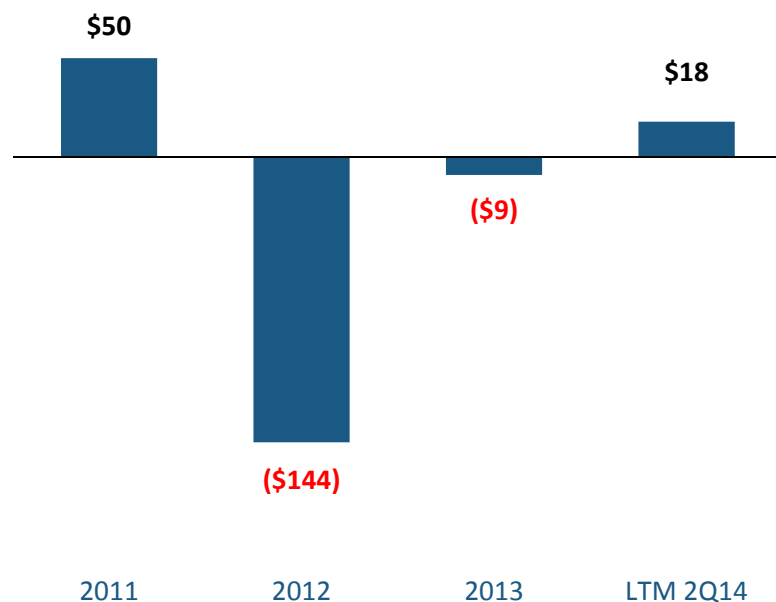
**REVENUE
GROWTH**
and
**HIGHER
MARGINS**

(2) AND (5): ADJUSTED EARNINGS PER SHARE. SEE NOTES INCLUDED IN THE APPENDIX

Free Cash Flow and EBITDA

Free Cash Flow⁽⁴⁾

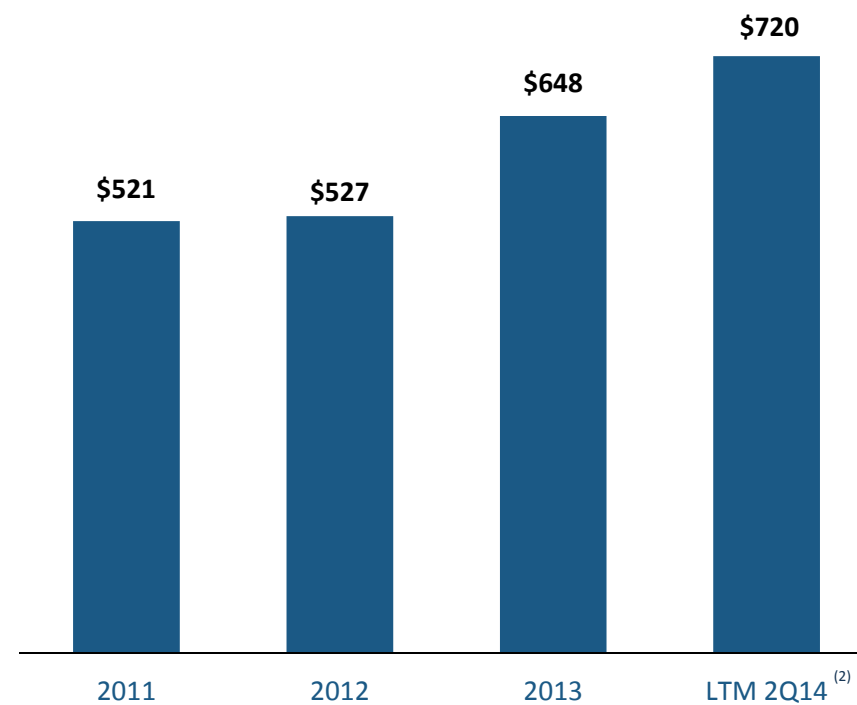
\$ in Millions



2012 includes a \$20 million payment for loss contingency

EBITDA⁽³⁾

\$ in Millions

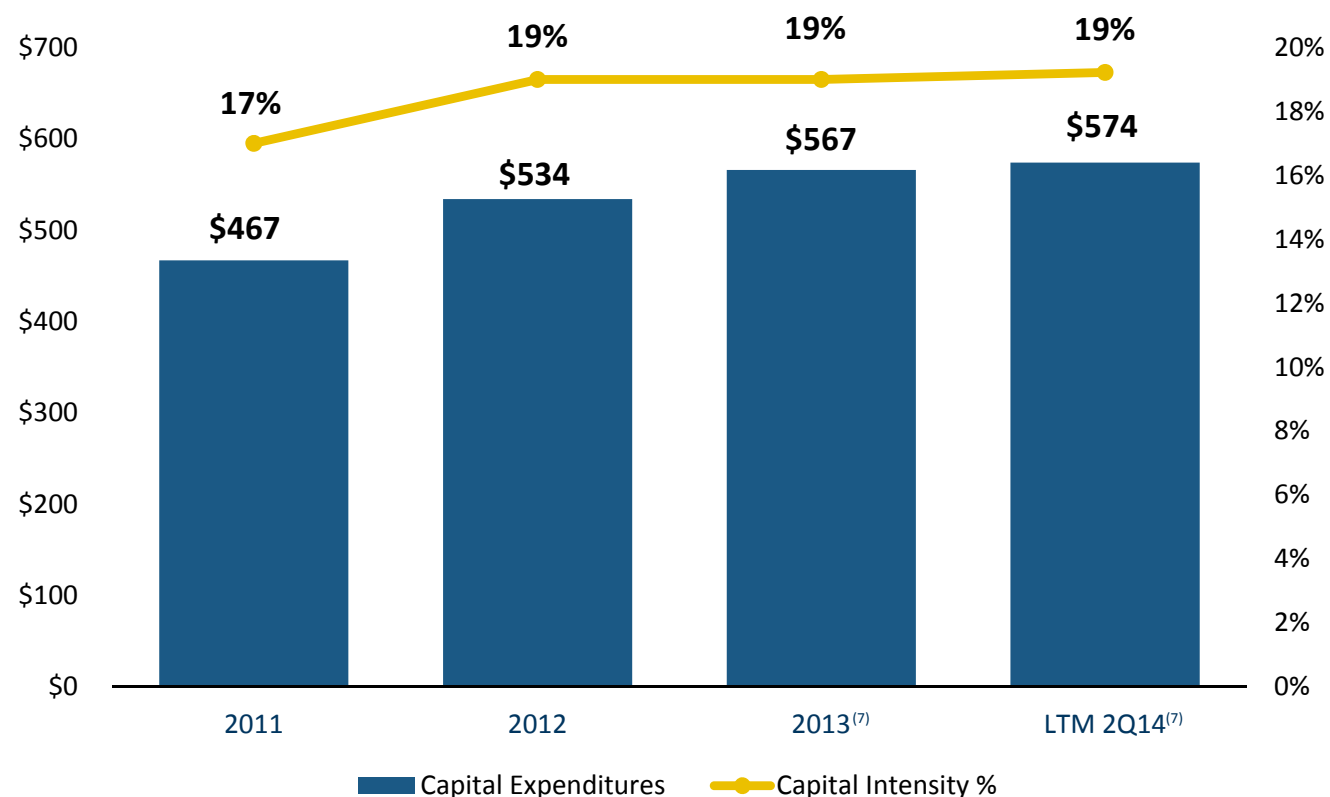


2012 includes \$50 million, and 2013 and LTM2Q14 include \$10 million for loss contingency charge

Capital Expenditures and Capital Intensity

Capital Intensity⁽⁶⁾

\$ in Millions

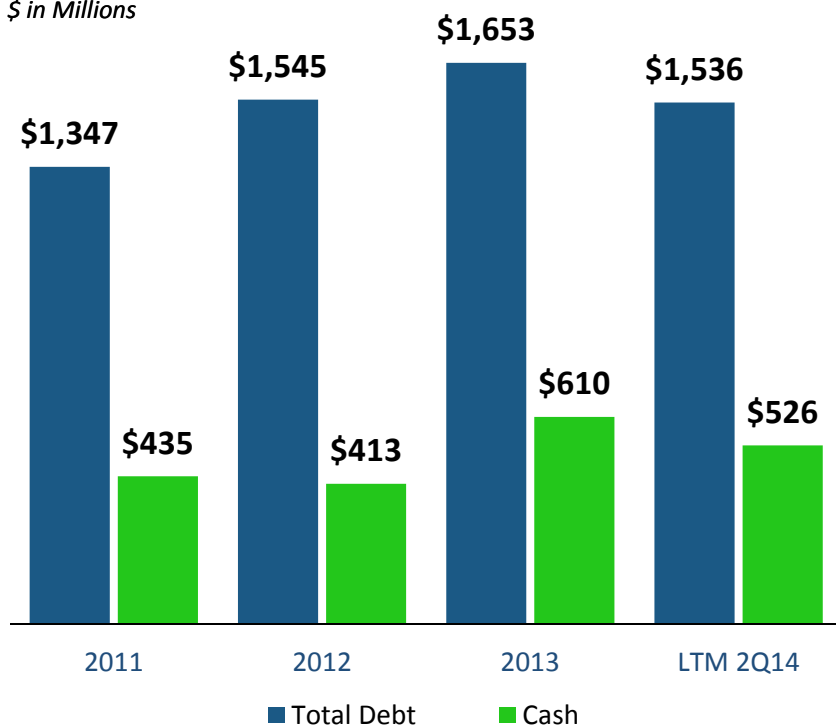


EXPECT
2014 CAPITAL
EXPENDITURES ⁽¹⁾
OF AROUND
\$675M

Credit Profile

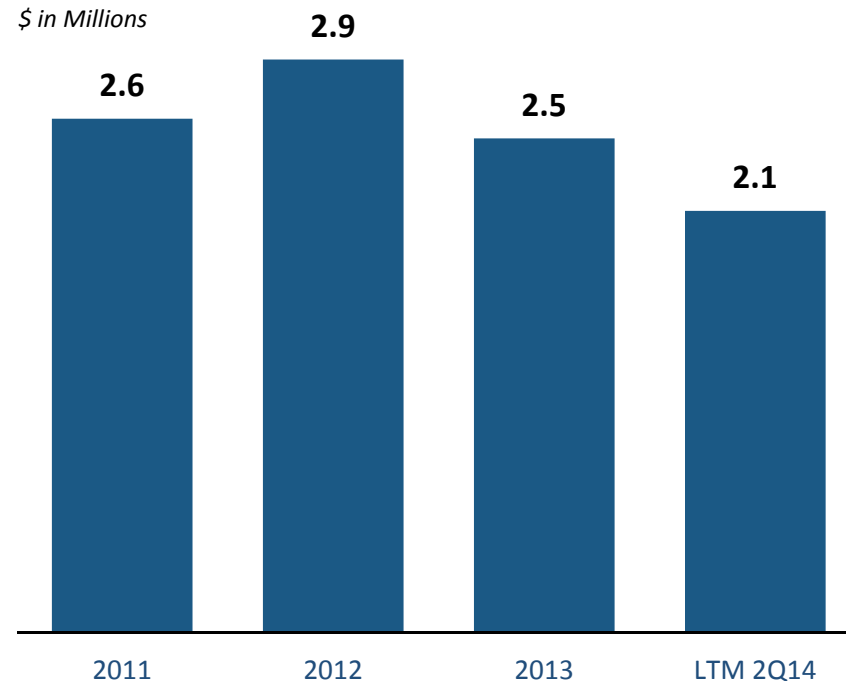
Total Debt and Cash

\$ in Millions



Debt/EBITDA⁽³⁾

\$ in Millions

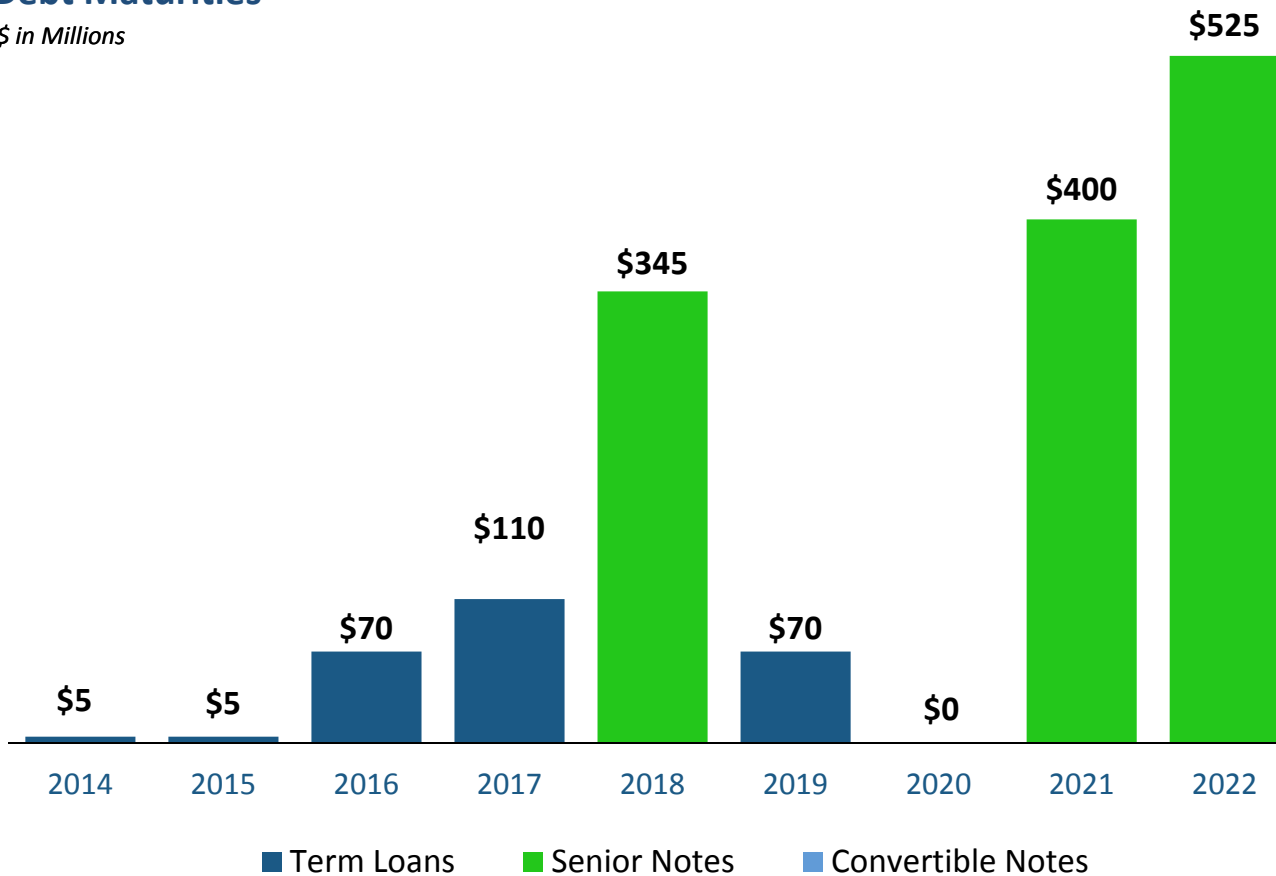


Debt/Adjusted EBITDA, excluding loss contingency: 2012 - 2.7x, 2013 - 2.5x and LTM 2Q14 - 2.1x⁽⁵⁾

Debt Maturities

Debt Maturities

\$ in Millions



NO SIGNIFICANT
DEBT MATURITIES
UNTIL

2018

\$435M

IN AVAILABLE
CREDIT LINES

Endnotes

- (1) This financial guidance is from our July 28, 2014 earnings release and is reproduced here for convenience of reference only. This reference is not intended, and should not be relied upon, as a reaffirmation or other commentary with respect to such financial guidance. Please see page 2.
- (2) Net income for 2Q 2014 used throughout this presentation includes a net gain of \$18 million (\$0.08 per diluted share) related to the sale of Amkor's Japanese subsidiary to J-Devices, its 60% owned joint venture in Japan. The \$18 million net gain reflects the realization of certain accumulated foreign currency translation adjustments and Amkor's 60% equity interest in the gain realized by J-Devices in the purchase of the subsidiary.
- (3) EBITDA is defined as net income before interest expense, income tax expense and depreciation and amortization. Please see reconciliation of non-GAAP measures on page 13.
- (4) Free cash flow is defined as net cash provided by operating activities less payments for property, plant and equipment. Please see reconciliation of non-GAAP measures on page 13.
- (5) Excludes loss contingency charges. Please see reconciliation of non-GAAP measures on page 15.
- (6) Capital intensity is defined as capital expenditures as a percentage of net sales.
- (7) Capital expenditures include \$106 million and \$98 million in 2013 and LTM 2Q14, respectively, for K5, our new factory and R&D center in South Korea.

Financial Reconciliation Tables

<i>(\$ in Millions)</i>	LTM 2Q14	2013	2012	2011	2Q14	1Q14	2Q13
Net Cash Provided by Operating Activities	\$592	\$558	\$389	\$517	\$103	\$132	\$102
Less: Payments for Property, Plant and Equipment	(574)	(567)	(534)	(467)	(134)	(96)	(110)
Free Cash Flow*	\$18	(\$9)	(\$144)	\$50	(\$31)	\$36	(\$8)
Net Income	\$137	\$109	\$42	\$92	\$50	\$21	\$30
Plus: Interest Expense (Including Related Party)	102	106	98	87	24	25	27
Plus: Income Tax Expense (Benefit)	46	23	17	7	12	5	(10)
EBIT*	285	238	157	186	86	51	47
Plus: Depreciation & Amortization	435	410	370	335	112	108	98
EBITDA*	\$720	\$648	\$527	\$521	\$198	\$159	\$145

Financial Reconciliation Tables

We define free cash flow as net cash provided by operating activities less payments for property, plant and equipment. Free cash flow is not defined by U.S. generally accepted accounting principles ("U.S. GAAP"). However, we believe free cash flow to be relevant and useful information to our investors because it provides them with additional information in assessing our liquidity, capital resources and financial operating results. Our management uses free cash flow in evaluating our liquidity, our ability to service debt and our ability to fund capital expenditures. However, free cash flow has certain limitations, including that it does not represent the residual cash flow available for discretionary expenditures since other, non-discretionary expenditures, such as mandatory debt service, are not deducted from the measure. The amount of mandatory versus discretionary expenditures can vary significantly between periods. This measure should be considered in addition to, and not as a substitute for, or superior to, other measures of liquidity or financial performance prepared in accordance with U.S. GAAP, such as net cash provided by operating activities. Furthermore, our definition of free cash flow may not be comparable to similarly titled measures reported by other companies.

We define EBIT as net income before interest expense and income tax expense. We define EBITDA as EBIT before depreciation and amortization. EBIT and EBITDA are not defined by U.S. GAAP. We believe EBIT and EBITDA to be relevant and useful information to our investors because they provide additional information in assessing our financial operating results. Our management uses EBIT and EBITDA in evaluating our operating performance, our ability to service debt and our ability to fund capital expenditures. However, EBIT and EBITDA have certain limitations in that they do not reflect the impact of certain expenses on our consolidated statements of income, including interest expense, which is a necessary element of our costs because we have borrowed money in order to finance our operations, income tax expense, which is a necessary element of our costs because taxes are imposed by law, and depreciation and amortization, which is a necessary element of our costs because we use capital assets to generate income. EBIT and EBITDA should be considered in addition to, and not as a substitute for, or superior to, operating income, net income or other measures of financial performance prepared in accordance with U.S. GAAP. Furthermore our definitions of EBIT and EBITDA may not be comparable to similarly titled measures reported by other companies.

Financial Reconciliation Tables

	LTM 2Q14	LTM 2Q13	2013	2012
Gross Margin	19.1%	16.9%	18.4%	15.4%
Plus: Loss Contingency Charge Divided by Net Sales	0.3%	1.8%	0.4%	1.8%
Adjusted Gross Margin	19.4%	18.7%	18.8%	17.2%
Net Income (\$ in Millions)	\$137	-	\$109	\$42
Plus: Loss Contingency, Net of Tax	10	-	10	52
Adjusted Net Income	\$147	-	\$119	\$94
Earnings per Diluted Share	\$0.59	\$0.37	\$0.50	\$0.24
Plus: Loss Contingency per Diluted Share	0.04	0.21	0.04	0.21
Adjusted Earnings per Diluted Share	\$0.63	\$0.58	\$0.54	\$0.45
EBITDA* (\$ in Millions)	\$720	-	\$648	\$527
Plus: Cost of Goods Sold Portion of Loss Contingency	10	-	10	50
Adjusted EBITDA*	\$730	-	\$658	\$577
Interest Expense (\$ in Millions)	\$102	-	\$106	\$98
Less: Interest on Loss Contingency	(1)	-	(1)	(6)
Adjusted Interest Expense	\$101	-	\$105	\$92
Debt	\$1,536	-	\$1,653	\$1,545
Debt / Adjusted EBITDA*	2.1	-	2.5	2.7

In the presentation we provide adjusted gross margin, adjusted net income, adjusted earnings per diluted share, adjusted EBITDA and adjusted interest expense for the twelve months ended June 30, 2014, June 30, 2013, December 31, 2013 and 2012, respectively. We present these non-GAAP amounts to demonstrate the impact of the loss contingency we recognized for these periods, related to our pending patent license litigation. However, these measures have limitations, including that they exclude the charges accrued for the patent license litigation, which is an amount that the company may ultimately have to pay in cash. Furthermore, the factors affecting the calculation of the potential damages for the patent license litigation are complex and subject to determination by the arbitration panel and the courts. Therefore, the final amount of the loss may be more or less than the amount we have recognized. Accordingly, these measures that exclude the loss contingency should be considered in addition to, and not as a substitute for, or superior to, gross margin, operating income, interest expense, net income and earnings per diluted share prepared in accordance with U.S. GAAP. Adjacent is the reconciliation of adjusted gross margin, adjusted net income, adjusted earnings per diluted share, adjusted interest expense, and to U.S. GAAP gross margin, interest expense, net income and earnings per diluted share along with a reconciliation of EBITDA to adjusted EBITDA.

Reliability and Trust

These Chinese characters symbolize “reliability and trust” – the lifelong values of our late Honorary Chairman, Hyang-Soo Kim, the founder of Amkor.

They illustrate his strong passion for, and dedication to, the highest standards of integrity, respect and fair dealing.

信

義

