

Amkor Technology, Inc. Financial Information

July 2015

Disclaimer

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From time to time we may provide financial guidance in our earnings releases and make other forward-looking statements. Our financial guidance and other forward-looking statements are effective only on the date given. In accordance with our policy, we will not update, reaffirm or otherwise comment on any prior financial guidance or other forward-looking statements in connection with this presentation. No reference made to any prior financial guidance or other forward-looking statements in connection with this presentation should be construed to update, reaffirm or otherwise comment on such prior financial guidance or other forward-looking statements.

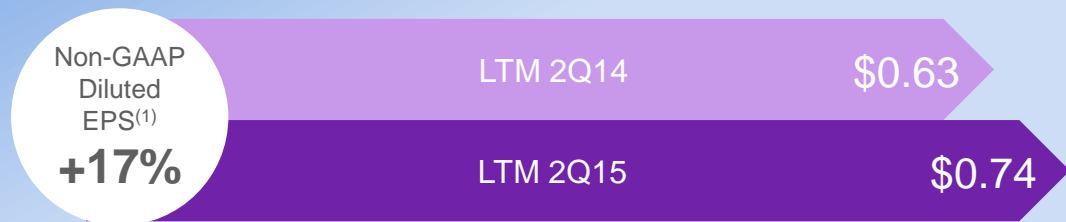
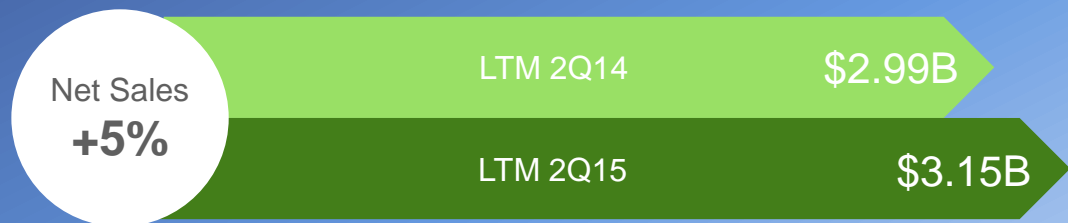
Non-GAAP Measures

This presentation contains certain measures that are not defined terms under U.S. generally accepted accounting principles (“U.S. GAAP”). These non-GAAP measures should not be considered in isolation or as a substitute for, or superior to, measures of liquidity or performance prepared in accordance with U.S. GAAP, and may not be comparable to calculations of similarly titled measures by other companies. See “Endnotes” and “Financial Reconciliation Tables” in the Appendix.

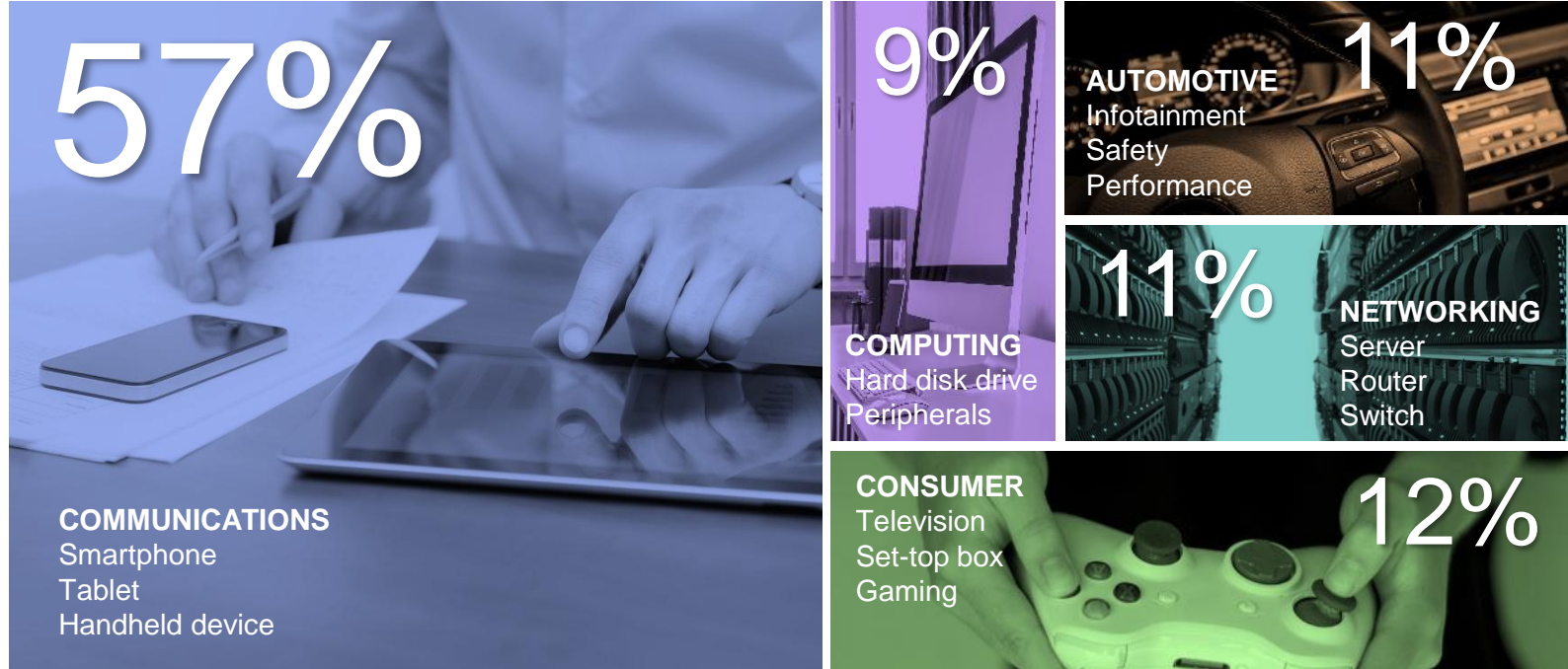
2Q15 and 3Q15 Summary

<i>(In Millions, Except per Share Data)</i>	3Q 2015 Guidance <i>(As of July 27, 2015)⁽³⁾</i>	2Q 2015	1Q 2015	2Q 2014
Net Sales	\$700 - \$750	\$737	\$743	\$767
Gross Margin	13% - 16%	15.6%	18.2%	19.6%
Net Income	(\$7) - \$14	\$10	\$29	\$50
Earnings per Diluted Share	(\$0.03) - \$0.06	\$0.04	\$0.12	\$0.21
EBITDA ⁽²⁾	-	\$163	\$184	\$198
Free Cash Flow ⁽⁴⁾	-	(\$25)	\$59	(\$31)

LTM 2Q15 Highlights



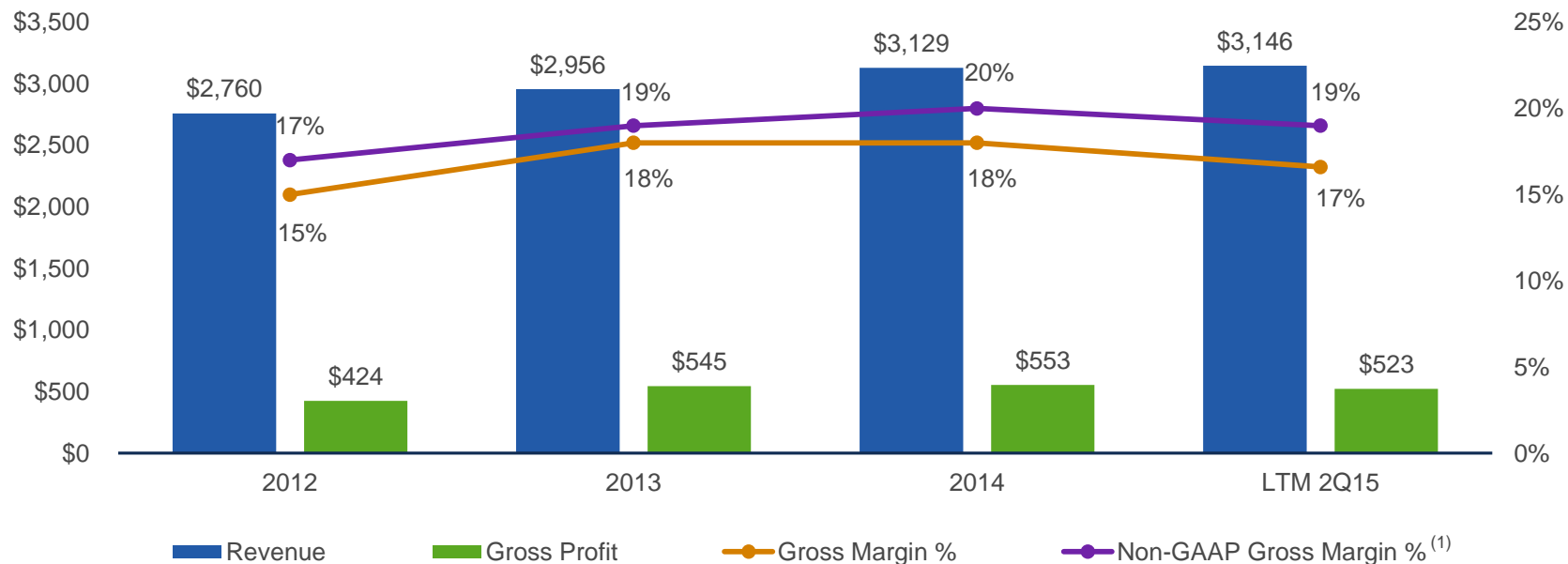
2Q15 LTM End Market Distribution



Profitability Trends

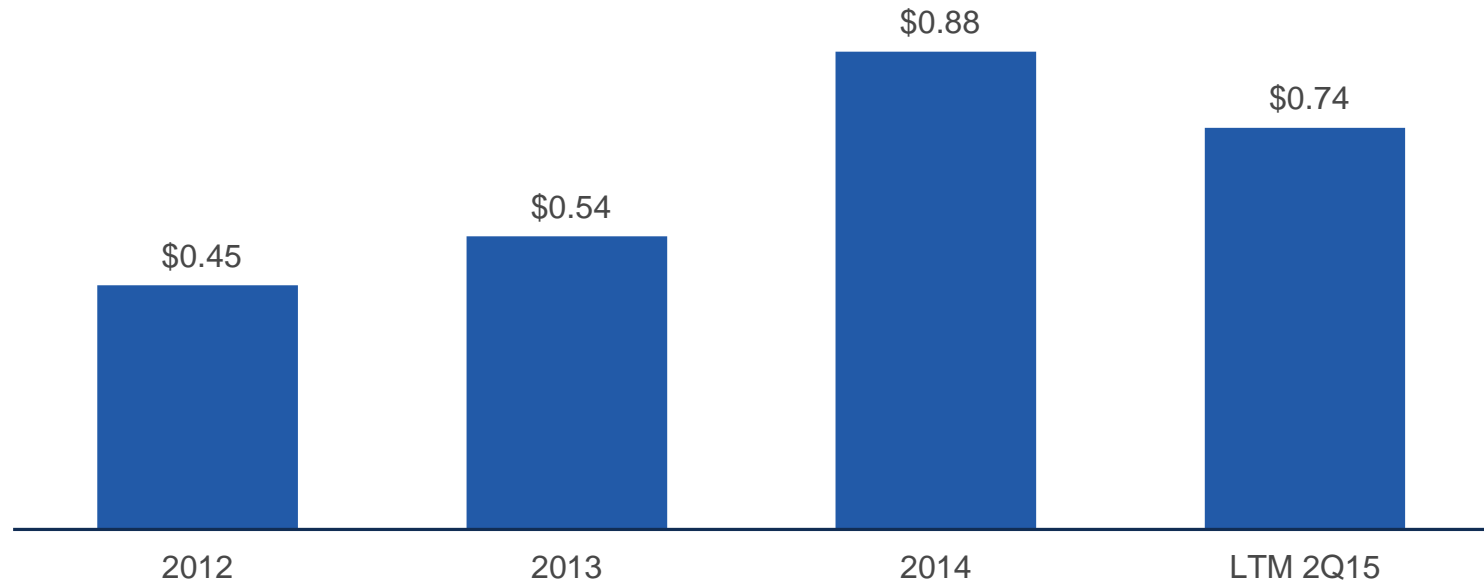
Revenue, Gross Profit and Gross Margin

\$ in Millions



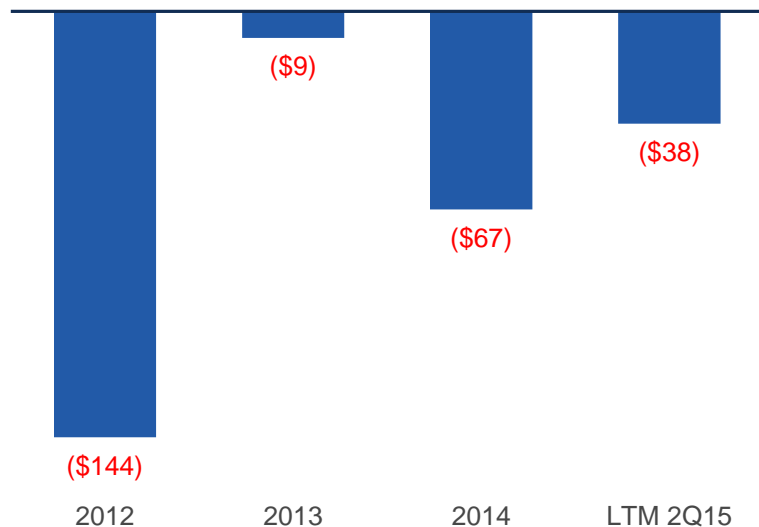
EPS Trends

Non-GAAP Earnings per Diluted Share⁽¹⁾



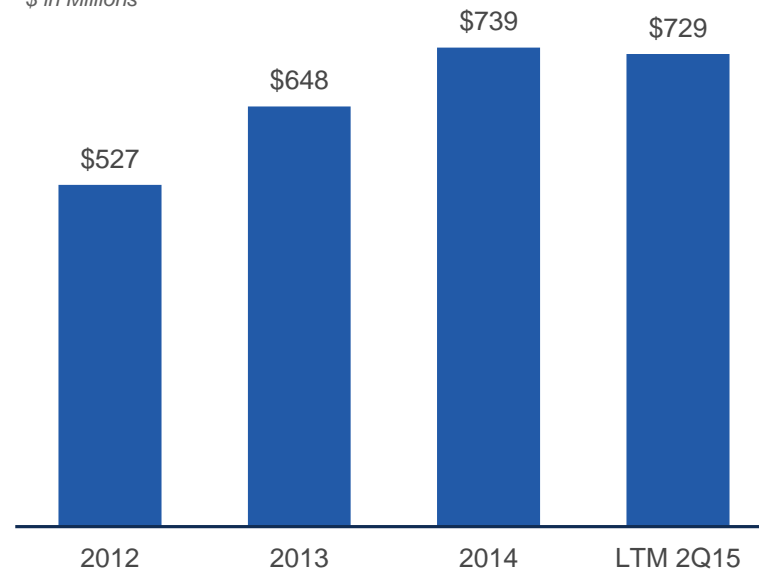
Free Cash Flow and EBITDA

Free Cash Flow⁽⁴⁾



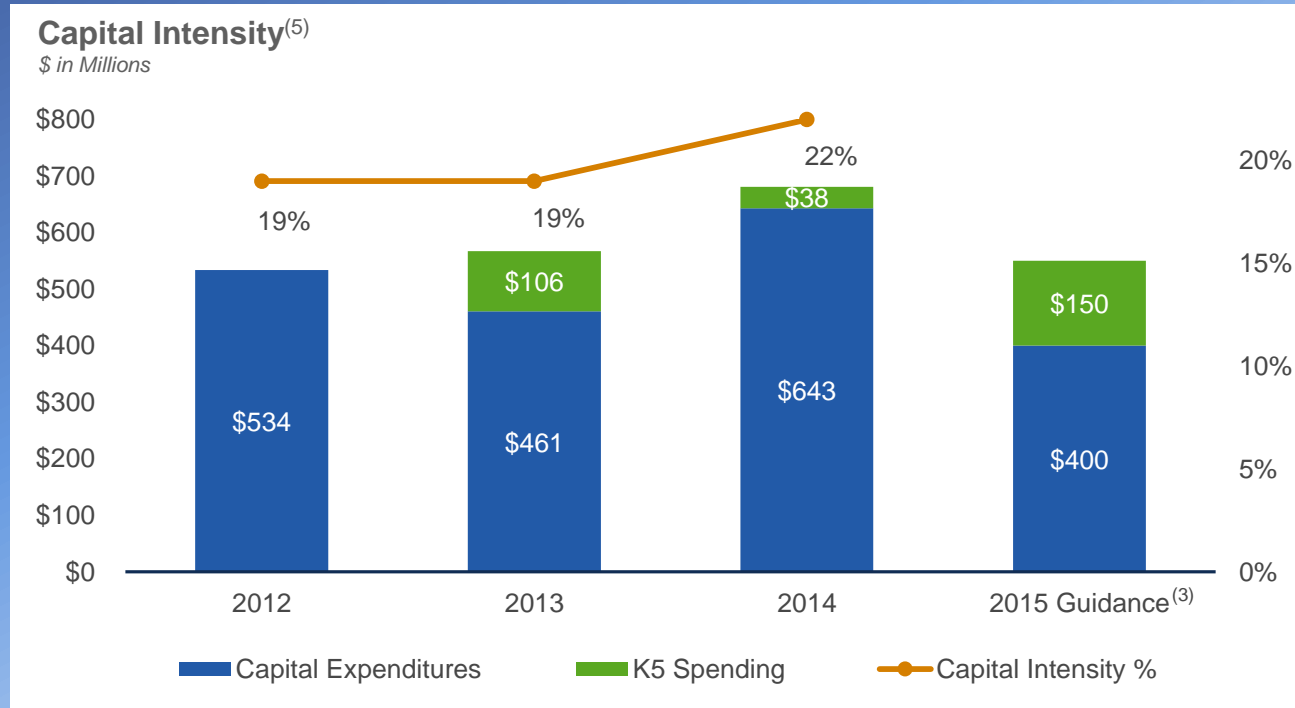
EBITDA⁽²⁾

\$ in Millions



Litigation settlement charges: 2012 \$50 million, 2013 \$10 million, 2014 and LTM 2Q15 \$75 million⁽¹⁾

Capital Expenditures and Capital Intensity



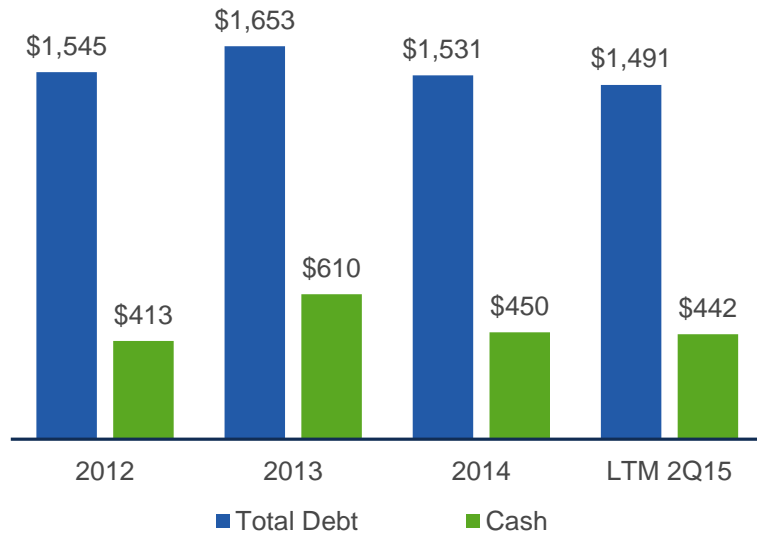
Expect 2015 Capital Expenditures⁽³⁾ of Around
\$550M

Expect 2015 K5 Spending⁽³⁾ of Around
\$150M

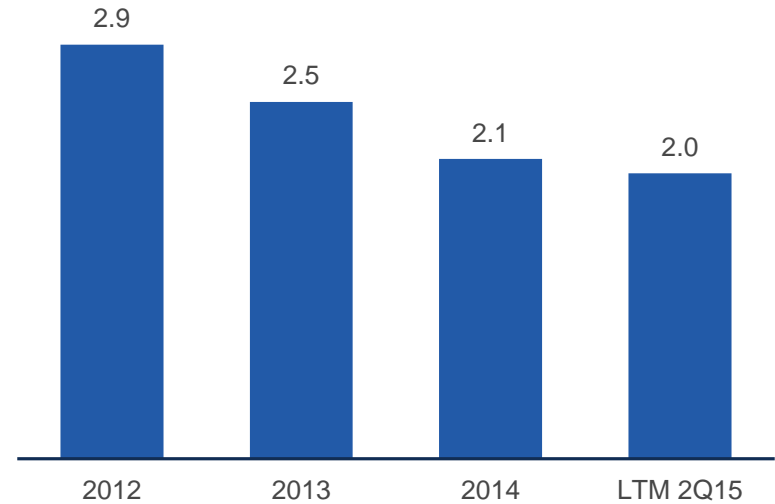
Credit Profile

Total Debt and Cash

\$ in Millions



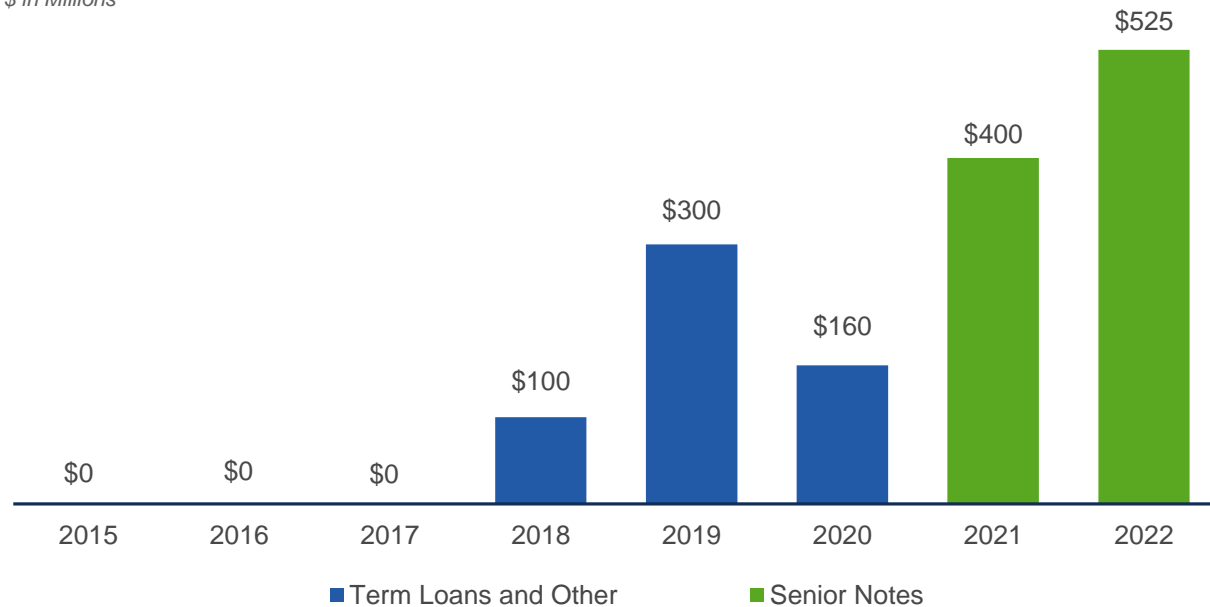
Debt/EBITDA⁽²⁾



Debt Maturities

Maturity Profile as of June 30, 2015

\$ in Millions



\$442M
Cash

\$250M
In Available
Credit Lines

Endnotes

- 1) Excludes litigation settlement charges. Please see reconciliation of non-GAAP measures on page 16.
- 2) EBITDA is defined as net income before interest expense, income tax expense and depreciation and amortization. Please see reconciliation of non-GAAP measures on page 13.
- 3) This financial guidance is from our July 27, 2015 earnings release and is reproduced here for convenience of reference only. This reference is not intended, and should not be relied upon, as a reaffirmation or other commentary with respect to such financial guidance. Please see page 2.
- 4) Free cash flow is defined as net cash provided by operating activities less payments for property, plant and equipment. Please see reconciliation of non-GAAP measures on page 13.
- 5) Capital intensity is defined as capital expenditures as a percentage of net sales.

Financial Reconciliation Tables

<i>\$ in Millions</i>	LTM 2Q15	2014	2013	2012	2Q15	1Q15	2Q14
Net Cash Provided by Operating Activities	\$607	\$614	\$558	\$389	\$63	\$165	\$103
Less: Payments for Property, Plant and Equipment	(645)	(681)	(567)	(534)	(88)	(106)	(134)
Free Cash Flow*	(\$38)	(\$67)	(\$9)	(\$144)	(\$25)	\$59	(\$31)
Net Income	\$99	\$130	\$109	\$42	\$10	\$29	\$50
Plus: Interest Expense (including Related Party)	110	110	106	98	24	25	24
Plus: Income Tax Expense	27	34	23	17	5	6	12
Plus: Depreciation & Amortization	493	465	410	370	124	124	112
EBITDA*	\$729	\$739	\$648	\$527	\$163	\$184	\$198
Debt	\$1,491	\$1,531	\$1,653	\$1,545			
Debt / EBITDA	2.0	2.1	2.5	2.9			
J-Devices' Net Income	\$29	\$50					
Plus: Interest Expense	2	2					
Plus: Income Tax Expense	15	19					
Plus: Depreciation & Amortization	75	77					
J-Devices' EBITDA*	\$121	\$148					
Total Amkor Plus J-Devices EBITDA⁽¹⁾	\$925	\$962					
Less: Amkor/non-controlling equity interest	(29)	(50)					
Combined EBITDA	\$896	\$912					

Financial Reconciliation Tables

We define free cash flow as net cash provided by operating activities less payments for property, plant and equipment. Free cash flow is not defined by U.S. GAAP. We believe free cash flow to be relevant and useful information to our investors because it provides them with additional information in assessing our liquidity, capital resources and financial operating results. Our management uses free cash flow in evaluating our liquidity, our ability to service debt and our ability to fund capital expenditures. However, free cash flow has certain limitations, including that it does not represent the residual cash flow available for discretionary expenditures since other, non-discretionary expenditures, such as mandatory debt service, are not deducted from the measure. The amount of mandatory versus discretionary expenditures can vary significantly between periods. This measure should be considered in addition to, and not as a substitute for, or superior to, other measures of liquidity or financial performance prepared in accordance with U.S. GAAP, such as net cash provided by operating activities. Furthermore, our definition of free cash flow may not be comparable to similarly titled measures reported by other companies.

We define EBITDA as net income before interest expense, income tax expense and depreciation and amortization. EBITDA is not defined by U.S. GAAP. We believe EBITDA to be relevant and useful information to our investors because it provides additional information in assessing our financial operating results. Our management uses EBITDA in evaluating our operating performance, our ability to service debt and our ability to fund capital expenditures. However, EBITDA has certain limitations in that it does not reflect the impact of certain expenses on our consolidated statements of income, including interest expense, which is a necessary element of our costs because we have borrowed money in order to finance our operations, income tax expense, which is a necessary element of our costs because taxes are imposed by law, and depreciation and amortization, which is a necessary element of our costs because we use capital assets to generate income. EBITDA should be considered in addition to, and not as a substitute for, or superior to, operating income, net income or other measures of financial performance prepared in accordance with U.S. GAAP. Furthermore our definition of EBITDA may not be comparable to similarly titled measures reported by other companies.

Financial Reconciliation Tables

	LTM 2Q15	LTM 2Q14	2014	2013	2012
Gross Margin	16.6%	19.1%	17.7%	18.4%	15.4%
Plus: Litigation Settlement Charge Divided by Net Sales	2.4%	0.3%	2.4%	0.4%	1.8%
Non-GAAP Gross Margin	19.0%	19.4%	20.1%	18.8%	17.2%
Earnings per Diluted Share	\$0.42	\$0.59	\$0.55	\$0.50	\$0.24
Plus: Litigation Settlement Charge per Diluted Share	0.32	0.04	0.33	0.04	0.21
Non-GAAP Earnings per Diluted Share	\$0.74	\$0.63	\$0.88	\$0.54	\$0.45
EBITDA* (\$ in Millions)	\$729	\$720	\$739	\$648	\$527
Plus: Cost of Goods Sold Portion of Litigation Settlement Charge	75	10	75	10	50
Adjusted EBITDA*	\$804	\$730	\$814	\$658	\$577

In the presentation we provide non-GAAP gross margin, non-GAAP earnings per diluted share and adjusted EBITDA for the twelve months ended June 30, 2015 and June 30, 2014, and for the years ended December 31, 2014, 2013 and 2012, respectively. We present these non-GAAP amounts to demonstrate the impact of the charges we recognized related to the settlement of our litigation with Tessera. Generally, a non-GAAP financial measure is a numerical measure of a company's performance, financial position or cash flows that either excludes or includes amounts that are not normally excluded or included in the most directly comparable measure calculated and presented in accordance with U.S. GAAP. These measures have limitations, including that they exclude the charges for the settlement payments, which are amounts that the company will ultimately have to pay in cash, and should be considered in addition to, and not as a substitute for, or superior to, gross margin and earnings per diluted share prepared in accordance with U.S. GAAP. Adjacent is the reconciliation of non-GAAP gross margin and non-GAAP earnings per diluted share to U.S. GAAP gross margin and earnings per diluted share along with a reconciliation of EBITDA to adjusted EBITDA.

Financial Reconciliation Tables

<i>(\$ in Millions, Except per Share Data)</i>	2Q 2015	2Q 2014
Net Income	\$10	\$50
Plus: Extinguishment of Debt	9	-
Less: Gain on Sale of AIC to J-Devices	-	(18)
Non-GAAP Net Income	\$19	\$32
Non-GAAP Earnings per Diluted Share	\$0.08	\$0.13

In the presentation we provide non-GAAP net income and non-GAAP earnings per diluted share for the three months ended June 30, 2015 and June 30, 2014, respectively. We present these non-GAAP amounts to demonstrate the impact of the items referenced in the table. Generally, a non-GAAP financial measure is a numerical measure of a company's performance, financial position or cash flows that either excludes or includes amounts that are not normally excluded or included in the most directly comparable measure calculated and presented in accordance with U.S. GAAP. These measures have limitations and should be considered in addition to, and not as a substitute for, or superior to, net income and earnings per diluted share prepared in accordance with U.S. GAAP. Adjacent is the reconciliation of non-GAAP net income and non-GAAP earnings per diluted share to U.S. GAAP net income and earnings per diluted share.