Amkor Technology, Inc. Financial Information

February 2018

Disclaimer

Forward-Looking Statement Disclaimer

All information and other statements contained in this presentation, other than statements of historical fact, constitute forward-looking statements within the meaning of federal securities laws. These forward-looking statements involve a number of risks, uncertainties, assumptions and other factors that could affect our future results and cause actual results and events to differ materially from our historical and expected results and those expressed or implied in these forward-looking statements. Our historical financial information, and the risks and other important factors that could affect the outcome of the events set forth in these statements and that could affect our operating results and financial condition, are contained in our filings with the Securities and Exchange Commission, including our Form 10-K for the 2016 year and subsequent filings. We undertake no obligation to review or update any forward-looking statements to reflect events or circumstances occurring after this presentation.

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From time to time we may provide financial guidance in our earnings releases and make other forward-looking statements. Our financial guidance and other forward-looking statements are effective only on the date given. In accordance with our policy, we will not update, reaffirm or otherwise comment on any prior financial guidance or other forward-looking statements in connection with this presentation. No reference made to any prior financial guidance or other forward-looking statements in connection with this presentation should be construed to update, reaffirm or otherwise comment on such prior financial guidance or other forward-looking statements.

Non-GAAP Measures

This presentation contains certain measures that are not defined terms under U.S. generally accepted accounting principles ("U.S. GAAP"). These non-GAAP measures should not be considered in isolation or as a substitute for, or superior to, measures of liquidity or performance prepared in accordance with U.S. GAAP, and may not be comparable to calculations of similarly titled measures by other companies. See "Financial Reconciliation Tables", "Non-GAAP Measures" and "End Notes" in the Appendix.

4Q17 and 1Q18 Summary

(In Millions, Except per Share Data)	**1Q 2018 Guidance** As of February 12, 2018[3]	**4Q 2017**[5]	**3Q 2017**	**4Q 2016**[6]
Net Sales	$980 - $1,060	$1,148	$1,135	$1,022
Gross Margin	14% - 16%	19.6%	19.1%	22.2%
Net Income attributable to Amkor	($5) – $25	$101	$54	$100
Earnings per Diluted Share	($0.02) – $0.11	$0.42	$0.23	$0.42
EBITDA[1]	-	$256	$243	$281
Net Cash Provided by Operating Activities	-	$204	$214	$238
Free Cash Flow[2]	-	$76	$74	$117

(1), (2), (3), (5), and (6): See notes on page 13

2017 End Markets

43%

COMMUNICATIONS

Smartphone
Tablet
Handheld Device

26%

AUTOMOTIVE & INDUSTRIAL

Driver Assist
Infotainment
Safety
Performance

18%

COMPUTING

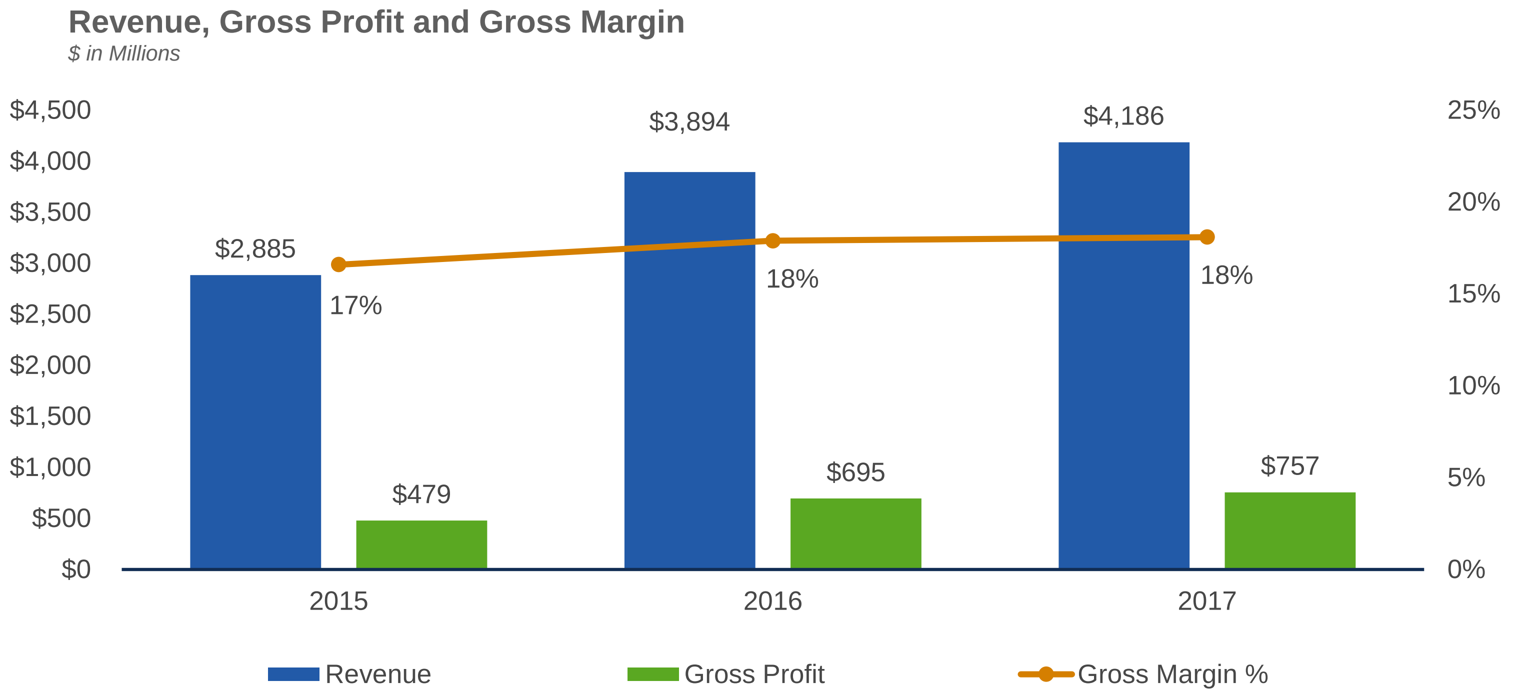
Data Center
PC/Laptop
Infrastructure
Storage

13%

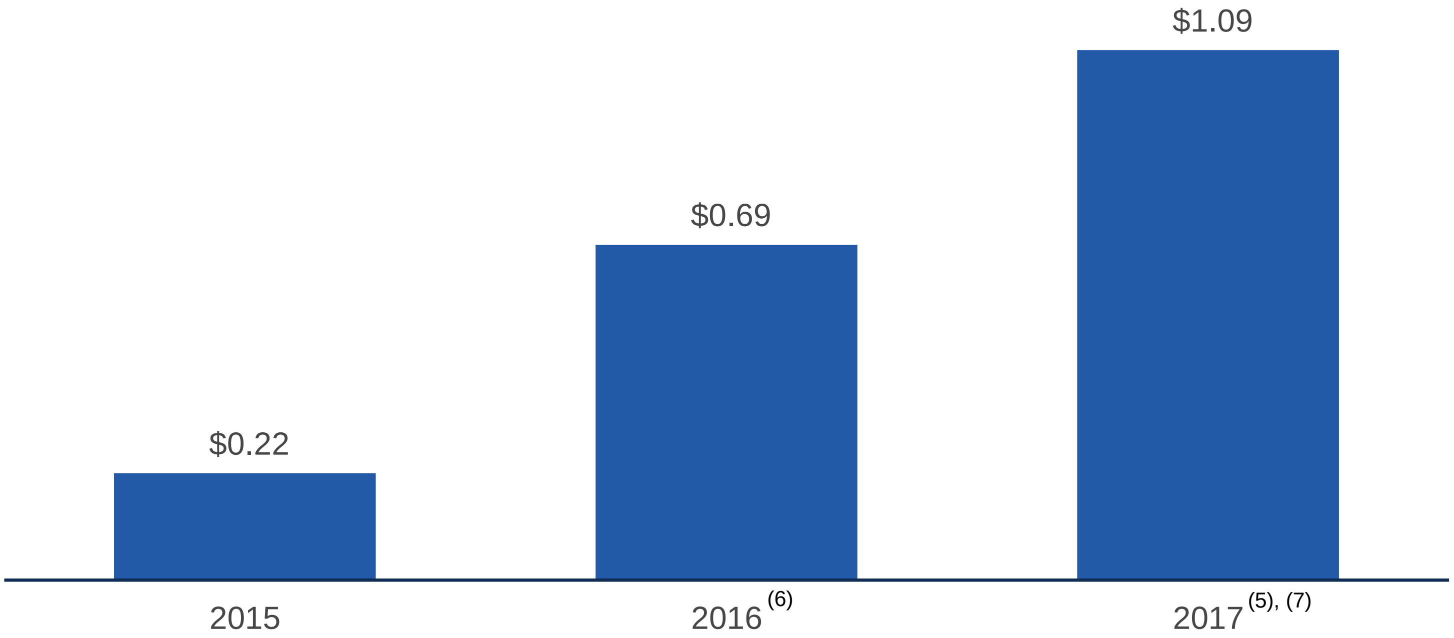
CONSUMER

Television
Set-Top Box
Personal Electronics

Profitability Trends



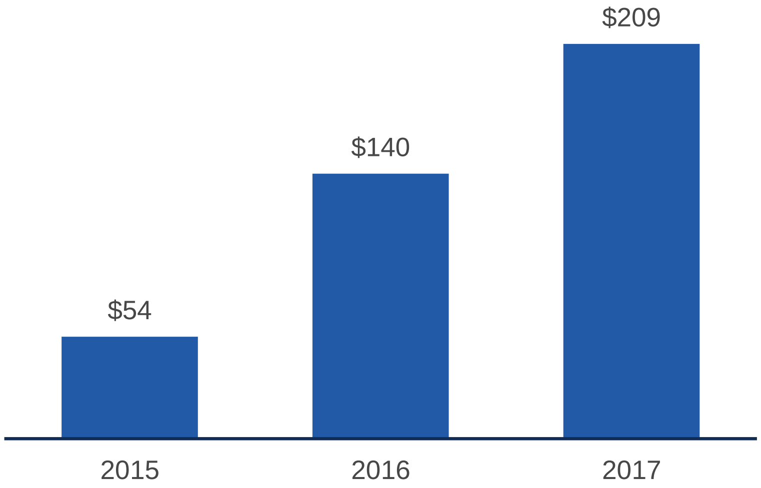
EPS Trends



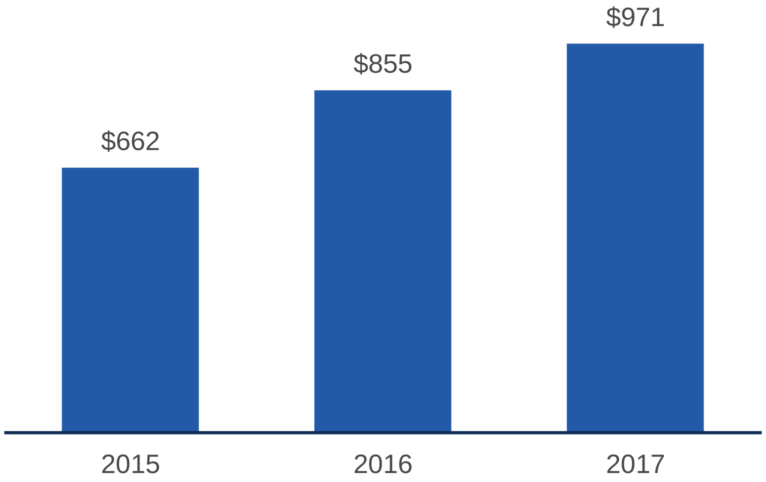
(5), (6), and (7): See notes on page 13

Free Cash Flow and EBITDA

Free Cash Flow(2)
$ in Millions

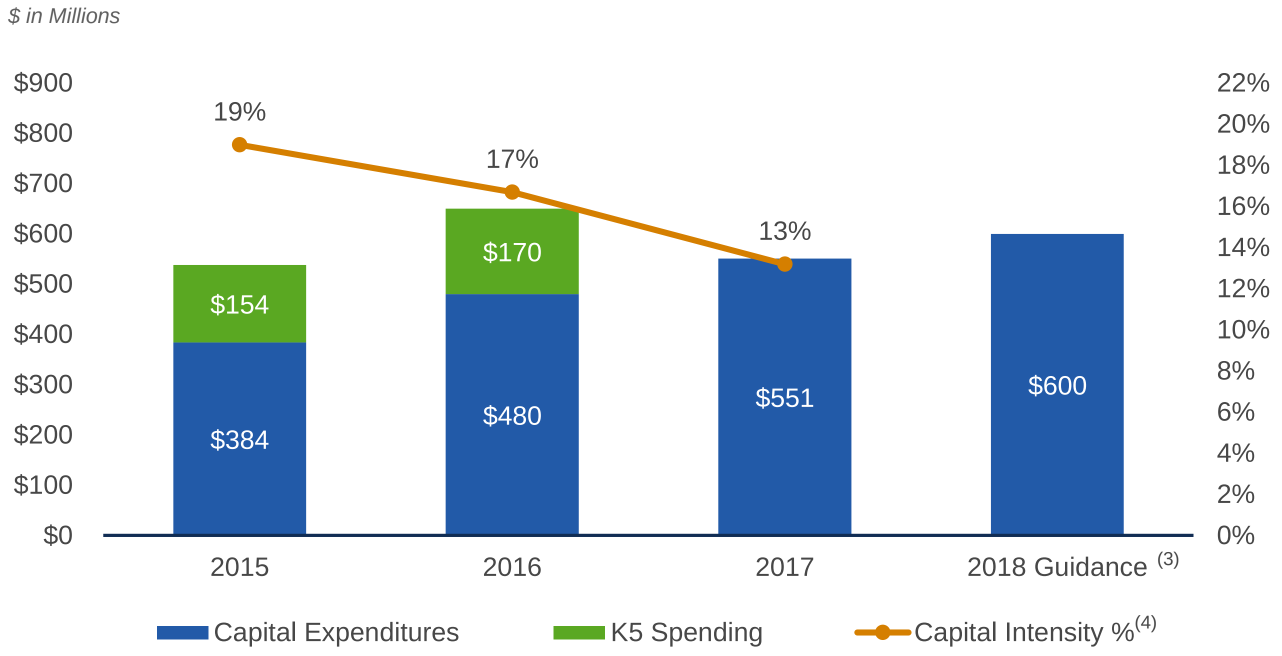


EBITDA(1)
$ in Millions



(1) and (2): See notes on page 13

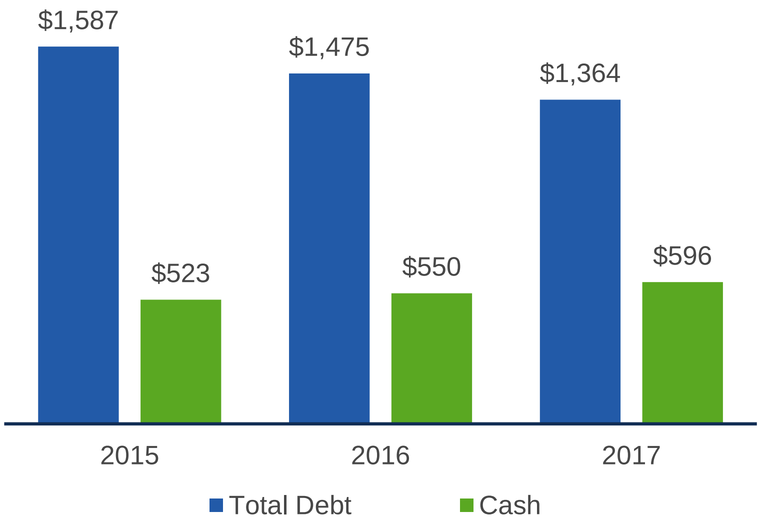
Capital Expenditures and Capital Intensity



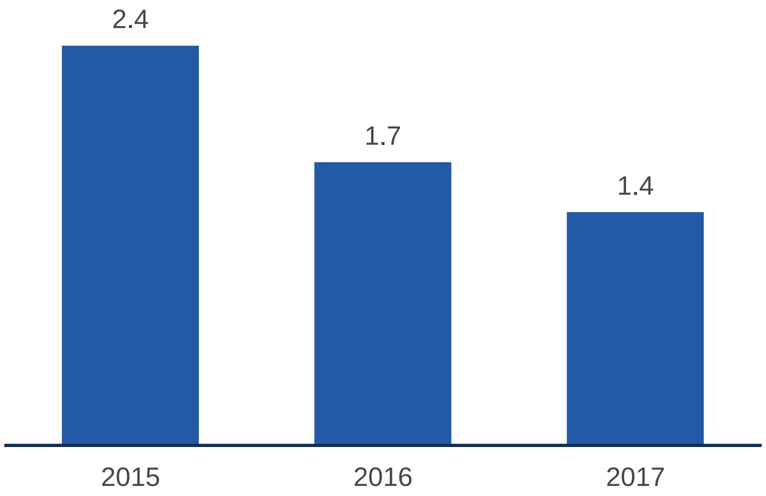
(3) and (4): See notes on page 13

Credit Profile

Total Debt and Cash
$ in Millions



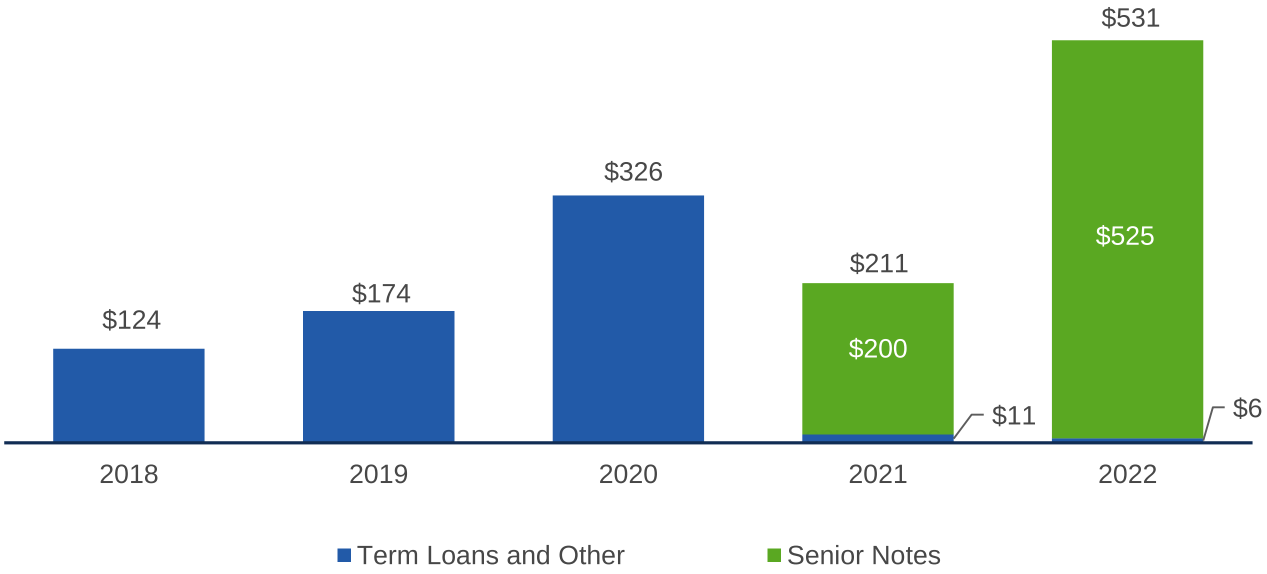
Debt/EBITDA(1)



(1): See note on page 13

Debt Maturities

Maturity Profile as of December 31, 2017
$ in Millions



$600M
Cash

$290M
In Available Credit Lines

Financial Reconciliation Tables

$ in Millions	2017	2016	2015	4Q17	3Q17	4Q16
Net Income	**$265**	**$167**	**$54**	**$102**	**$56**	**$101**
Plus: Interest Expense (including Related Party)	85	85	86	20	20	22
Plus: Income Tax Expense	39	48	28	(13)	19	19
Plus: Depreciation & Amortization	582	555	494	147	148	139
EBITDA*	**$971**	**$855**	**$662**	**$256**	**$243**	**$281**
Debt	$1,364	$1,475	$1,587	-	-	-
Debt / EBITDA*	**1.4**	**1.7**	**2.4**	-	-	-
Net Cash Provided by Operating Activities	**$618**	**$729**	**$585**	**$204**	**$214**	**$238**
Less: Payments for Property, Plant and Equipment	(551)	(650)	(538)	(137)	(142)	(168)
Plus: Proceeds from Sale of and Insurance Recovery for Property, Plant and Equipment	142	61	7	9	2	47
Free Cash Flow*	**$209**	**$140**	**$54**	**$76**	**$74**	**$117**

* See discussion of non-GAAP measures on page 12

Non-GAAP Measures

Generally, a non-GAAP financial measure is a numerical measure of a company's performance, financial position or cash flows that either excludes or includes amounts that are not normally excluded or included in the most directly comparable measure calculated and presented in accordance with U.S. GAAP.

Free cash flow is not defined by U.S. GAAP. We define free cash flow as net cash provided by operating activities less payments for property, plant and equipment, plus proceeds from the sale of and insurance recovery for property, plant and equipment, if applicable. We believe free cash flow to be relevant and useful information to our investors because it provides them with additional information in assessing our liquidity, capital resources and financial operating results. Our management uses free cash flow in evaluating our liquidity, our ability to service debt and our ability to fund capital expenditures. However, free cash flow has certain limitations, including that it does not represent the residual cash flow available for discretionary expenditures since other, non-discretionary expenditures, such as mandatory debt service, are not deducted from the measure. The amount of mandatory versus discretionary expenditures can vary significantly between periods. This measure should be considered in addition to, and not as a substitute for, or superior to, other measures of liquidity or financial performance prepared in accordance with U.S. GAAP, such as net cash provided by operating activities. Furthermore, our definition of free cash flow may not be comparable to similarly titled measures reported by other companies.

EBITDA is not defined by U.S. GAAP. We define EBITDA as net income before interest expense, income tax expense and depreciation and amortization. We believe EBITDA to be relevant and useful information to our investors because it provides additional information in assessing our financial operating results. Our management uses EBITDA in evaluating our operating performance, our ability to service debt and our ability to fund capital expenditures. However, EBITDA has certain limitations in that it does not reflect the impact of certain expenses on our consolidated statements of income, including interest expense, which is a necessary element of our costs because we have borrowed money in order to finance our operations, income tax expense, which is a necessary element of our costs because taxes are imposed by law, and depreciation and amortization, which is a necessary element of our costs because we use capital assets to generate income. EBITDA should be considered in addition to, and not as a substitute for, or superior to, operating income, net income or other measures of financial performance prepared in accordance with U.S. GAAP. Furthermore our definition of EBITDA may not be comparable to similarly titled measures reported by other companies.

Endnotes

1) EBITDA is defined as net income before interest expense, income tax expense and depreciation and amortization. Please see reconciliation of non-GAAP measures on page 11.

2) Free cash flow is defined as net cash provided by operating activities less payments for property, plant and equipment, plus proceeds from the sale of and insurance recovery for property, plant and equipment, if applicable. Please see reconciliation of non-GAAP measures on page 11.

3) This financial guidance is from our February 12, 2018 earnings release and is reproduced here for convenience of reference only. This reference is not intended, and should not be relied upon, as a reaffirmation or other commentary with respect to such financial guidance. Please see page 2.

4) Capital intensity is defined as capital expenditures as a percentage of net sales.

5) Q4 2017 net income includes an estimated one-time net tax benefit of $42 million, or $0.17 per diluted share, primarily due to the reversal of a valuation allowance on certain U.S. deferred tax assets as a result of the enactment of U.S. tax reform.

6) In Q4 2016, we received approximately $26 million of insurance proceeds related to the second quarter 2016 Japan earthquakes which contributed 250 basis points to gross margin and $0.08 to earnings per diluted share.

7) 2017 earnings per diluted share included an after tax gain of $0.34 per share from sale of K1 factory in Korea.